

MONTHLY BULLETIN

JULI 2023



Kalender Ekonomi Indonesia

Thursday July 06 2023			Actual	Previous	Consensus	Forecast		
08:00 PM	 ID	Foreign Exchange Reserves JUN	\$137.5B	\$139.3B		\$ 139.0B		
Sunday July 09 2023			Actual	Previous	Consensus	Forecast		
08:00 PM	 ID	Consumer Confidence JUN	127.1	128.3		128		
08:00 PM	 ID	Motorbike Sales YoY JUN	66.6%	113.4%				
Wednesday July 12 2023			Actual	Previous	Consensus	Forecast		
04:40 PM	 ID	Car Sales YoY JUN	4.6%	65.2%				
Thursday July 13 2023			Actual	Previous	Consensus	Forecast		
07:50 PM	 ID	Retail Sales YoY MAY	-4.5%	1.5%		3.7%		
Sunday July 16 2023			Actual	Previous	Consensus	Forecast		
09:00 PM	 ID	Balance of Trade JUN	\$3.46B	\$0.43B ®	\$1.35B	\$1.2B		
09:00 PM	 ID	Exports YoY JUN	-21.18%	0.92% ®	-18.65%			
09:00 PM	 ID	Imports YoY JUN	-18.35%	14.35%	-7.75%			
Thursday July 20 2023			Actual	Previous	Consensus	Forecast		
09:00 PM	 ID	Foreign Direct Investment YoY Q2	14.2%	20.2%				

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Tuesday July 25 2023			Actual	Previous	Consensus	Forecast		
12:20 AM	 ID	Loan Growth YoY JUN	7.76%	9.39%				
12:30 AM	 ID	Interest Rate Decision	5.75%	5.75%	5.75%	5.75%		
12:30 AM	 ID	Lending Facility Rate JUL	6.5%	6.5%	6.5%	6.5%		
12:30 AM	 ID	Deposit Facility Rate JUL	5%	5%	5%	5%		
Wednesday July 26 2023			Actual	Previous	Consensus	Forecast		
08:00 PM	 ID	M2 Money Supply YoY JUN	6.1%	6.1%				
Monday July 31 2023			Actual	Previous	Consensus	Forecast		
05:30 PM	 ID	S&P Global Manufacturing PMI JUL	53.3	52.5		52		
09:00 PM	 ID	Inflation Rate YoY JUL	3.08%	3.52%	3.1%	3.2%		
09:00 PM	 ID	Inflation Rate MoM JUL	0.21%	0.14%	0.22%	0.2%		
09:00 PM	 ID	Core Inflation Rate YoY JUL	2.43%	2.58%	2.5%	2.5%		
09:30 PM	 ID	Tourist Arrivals YoY JUN	119.64%	166.42%		130.0%		

Kinerja Indeks Global

No	Negara	YTD	1M	3M	6M	1Y
Global Market						
1	Dow Jones (US)	7.32%	3.35%	4.29%	4.32%	8.26%
2	S&P 500 (US)	20.00%	3.11%	10.06%	19.52%	11.11%
3	Nasdaq (US)	38.12%	4.05%	17.33%	23.84%	15.78%
4	London (UK)	1.92%	2.23%	-2.17%	-0.93%	3.72%
5	DAX (GR)	16.90%	1.85%	3.29%	8.72%	21.97%
6	CAC (FP)	13.70%	1.32%	0.08%	5.86%	16.27%
Asia Market						
1	Nikkei (JP)	28.99%	-0.05%	14.96%	21.39%	19.32%
2	Hang Seng (HK)	-0.33%	6.15%	0.93%	-8.07%	-0.38%
3	Sanghai (CN)	5.60%	2.78%	-0.97%	1.09%	1.16%
4	Shenzhen (CN)	3.26%	0.99%	0.66%	-3.41%	-5.12%
ASEAN Market						
1	Singapore (SG)	3.95%	5.24%	3.16%	0.25%	5.06%
2	Malaysia (MK)	-0.99%	6.01%	3.07%	-1.75%	-2.20%
3	Thailand (TH)	-7.69%	3.52%	1.76%	-6.90%	-1.29%
4	Vietnam (VN)	17.15%	9.17%	16.56%	10.05%	1.37%
5	Philippines (PH)	0.55%	0.24%	-2.60%	-6.84%	-2.43%
Indonesia Market						
1	JCI / IHSG (ID)	1.17%	4.05%	0.23%	1.35%	-0.28%
2	JII / ISSI (ID)	-3.14%	5.78%	-1.54%	-1.08%	2.19%
3	IDX30 (ID)	3.06%	2.14%	0.15%	2.90%	-3.54%
4	LQ45 (ID)	3.27%	2.11%	0.40%	2.14%	-1.33%

Pergerakan IHSG

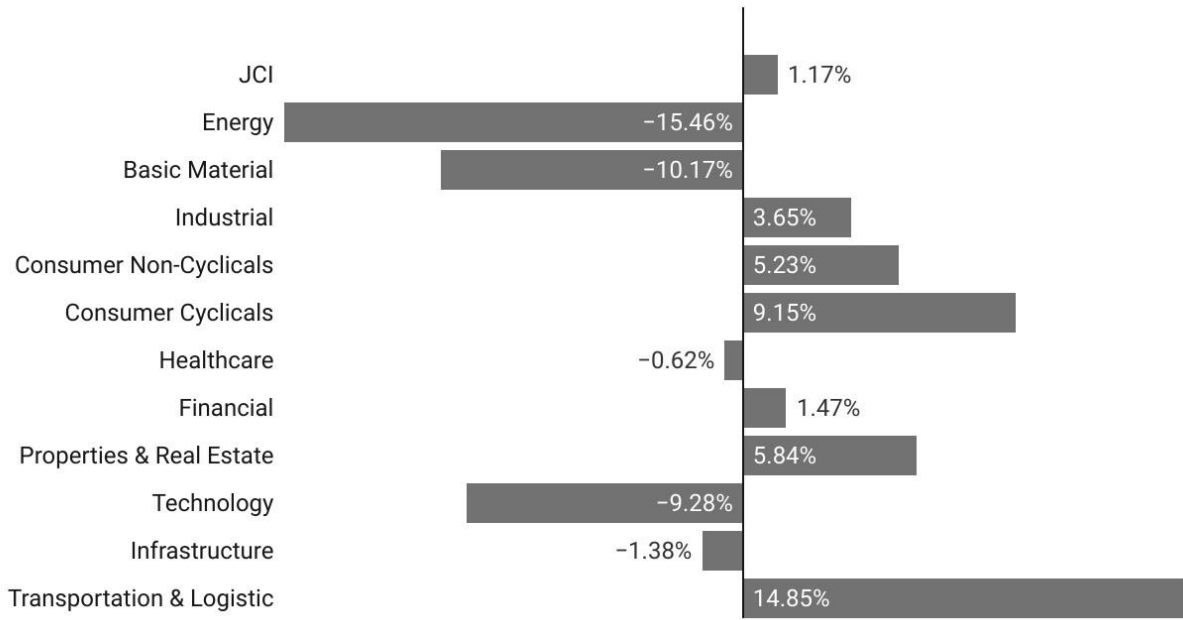
Published on TradingView.com, Aug 04, 2023 08:39 UTC

IDX Composite Index, 30, IDX O6867.2970 H6876.9370 L6856.2320 C6858.6310 -8.7420 (-0.13%)

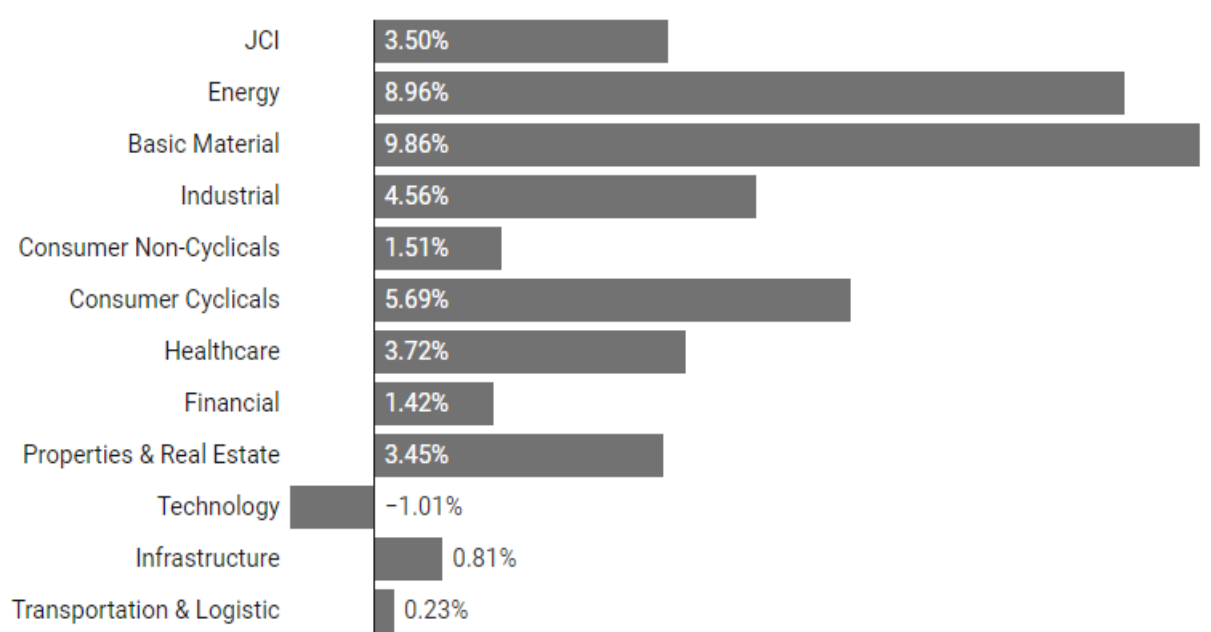


Kinerja Indeks Sektoral

Year to Date Juli 2023



Month to Date Juli 2023



Pergerakan Harga Komoditas



Transaksi

Instrumen	Volume	Nilai (Rp)	Freq. (x)
Stock	325,974,038,661	179,515,553,318,835	23,095,533
Rights	2,687,705,808	11,799,039,500	8,473
Warrants	34,318,501,400	507,468,712,651	755,895
Structured Warrants	701,953,700	31,966,407,100	14,314
ETF's	15,677,200	11,481,757,800	2,359
REITs	604,700	41,968,900	482
DINFRA	-	-	-
Futures (Contracts)	4	200,200,000	4
Options (Contracts)	-	-	-
Total	363,698,481,473	180,078,511,404,786	23,877,060

Transaksi Asing	Volume	Nilai (Rp)	Freq. (x)
Buy	56,503,020,445	65,027,758,010,845	2,724,760
Sell	52,086,429,976	60,833,700,287,610	3,292,520
Net	108,589,450,421	125,861,458,298,455	

*Data transaksi di atas merupakan hasil akumulasi dari tanggal 3-28 Juli 2023

Pencatatan Saham

Tanggal IPO	Kode Saham	Nama Perusahaan	Sektor	Sub Sektor	Harga IPO	Harga Penutupan	Perubahan
7-Jul-23	AMMN	Amman Mineral Internasional Tbk	Basic Materials	Basic Materials	1695	1755	3.54%
10-Jul-23	CRSN	Carsurin Tbk	Industrials	Industrial Services	125	143	14.40%
10-Jul-23	GRPM	Graha Prima Mentari Tbk	Consumer Non-Cyclicals	Food & Beverage	120	108	-10.00%
10-Jul-23	TGUK	Platinum Wahab Nusantara Tbk	Consumer Non-Cyclicals	Food & Beverage	110	148	34.55%
10-Jul-23	WIDI	Widiant Jaya Krenindo Tbk	Industrials	Industrial Goods	100	110	10.00%
24-Jul-23	INET	Sinergi Inti Andalan Prima Tbk	Infrastructures	Telecommunication	101	136	34.65%
25-Jul-23	,MAHA	Mandiri Herindo Adiperkasa Tbk	Energy	Oil, Gas & Coal	118	159	34.75%

DISCLAIMER

Investasi maupun perdagangan (trading) Efek berpotensi memberikan keuntungan, sekaligus mengandung risiko. Setiap keputusan investasi dan trading merupakan tanggung jawab masing-masing individu yang membuat keputusan tersebut. Harap berinvestasi sesuai profil risiko pribadi.

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