

IHSG	7,140
Change (%)	0.61%
Net Foreign	-326.14 B
Support	7100
Resistance	7230

Sectoral	Last	
IDX:IDXBASIC	1,555.5	0.11%
IDX:IDXCYCLIC	713.1	-0.51%
IDX:IDXENERGY	2,900.2	0.00%
IDX:IDXFINANCE	1,372.7	0.58%
IDX:IDXHEALTH	1,539.6	-0.42%
IDX:IDXNONCYC	677.0	-0.48%
IDX:IDXINDUST	935.7	-0.28%
IDX:IDXINFRA	1,637.2	5.36%
IDX:IDXPROPERT	750.3	1.33%
IDX:IDXTECHNO	6,565.5	0.90%
IDX:IDXTRANS	1,473.3	1.84%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,023	-0.98%
S&P 500	6,244	-0.40%
NASDAQ Composite	20,678	0.18%
FTSE 100	8,938	-0.66%
DAX PERFORMANCE-INDEX	24,060	-0.42%
IHSG	7,140	0.61%
HANG SENG INDEX	24,704	0.91%
Nikkei 225	39,745	0.16%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.87 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.5 percent
Balance of Trade	4302 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Private Placement Tuntas! Bakrie Capital Suntik ENRG Rp338,4 Miliar
- Paruh Pertama 2025 Raup Pendapatan Rp732,65 M, Ini Fokus WSBP
- Ludes! Emiten Boy Thohir (AADI) Lumat Seluruh Dana IPO
- Usai Tekor, Laba Bank Aladin (BANK) Medio 2025 Melambung 244 Persen
- INRU Gelar Tender Wajib, Saham Dihargai Rp593 per Lembar

NEWS MARKET
1. Fokus Pasar: Keputusan Suku Bunga BI
* Bank Indonesia (BI) akan umumkan keputusan suku bunga acuan hari ini.
* Pasar juga menantikan pandangan BI terhadap ekonomi dan kondisi sektor perbankan.
* Kredit perbankan hanya tumbuh 8,43% yoy hingga Mei 2025, laju paling lambat sejak Juni 2023.
2. Inflasi AS Juni 2025 Sesuai Ekspektasi
* Inflasi tahunan AS naik menjadi *2,7% yoy* (naik dari 2,4% di Mei), level tertinggi sejak Februari.
* Kenaikan harga tertinggi: makanan, transportasi, mobil & truk bekas.
* Penurunan harga energi melambat, bensin turun kecil, gas alam naik 14,2%.
* Inflasi inti (Core CPI) naik ke *2,9% yoy*, lebih baik dari perkiraan (*<3%*).
* Kenaikan CPI bulanan *0,3%*, tertinggi dalam lima bulan terakhir.
* Hasil ini memberikan sinyal The Fed akan tetap hati-hati dalam menurunkan suku bunga.
3. Ekonomi China Kuartal II-2025
* *PDB tumbuh 5,2% yoy*, melebihi ekspektasi (5,1%) dan target tahunan pemerintah (5%).
* Namun, pertumbuhan melambat dari kuartal I (5,4%), menunjukkan pemulihan kehilangan momentum.
* Tidak ada rencana stimulus besar dalam waktu dekat, namun bisa dipertimbangkan pada *September* jika ekonomi melemah tajam.
4. Trump Turunkan Tarif Impor RI Jadi 19%
* Tarif impor produk RI ke AS diturunkan dari *32% ke 19%*.
* Merupakan hasil kesepakatan dagang antara Trump dan Presiden Prabowo.
* AS tidak akan membayar tarif, sementara RI tetap bayar 19%.
* Sektor ekspor seperti *udang, kayu, dan solar panel* diperkirakan terdampak positif.
* Penurunan tarif meredakan ketegangan perang dagang kuartal terakhir.
5. Proyeksi Suku Bunga BI
* *BI rate saat ini: 5,50%*, setelah pemangkasan terakhir pada Mei 2025.
* Konsensus:
* *8 dari 13 lembaga* memperkirakan BI akan menahan suku bunga.
* *5 lembaga lainnya* proyeksi akan dipangkas ke 5,25%.
* Konferensi pers BI juga ditunggu pasar untuk update pandangan ekonomi & sektor perbankan.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	3,880	Trading Buy	3,950	4,070	3,760	Oversold, entry level: 3770-3880
BBCA	8,550	Trading Buy	8,700	8,975	8,275	Oversold, entry level: 8300-8550
MDKA	2,150	Trading Buy	2,190	2,250	2,080	Oversold, entry level: 2090-2150
PGEO	1,635	Hold	1,665	1,715	1,585	Bullish Breakaway
MBMA	565	Hold	575	590	545	Bullish Breakaway

NET FOREIGN BUY / SELL



Wednesday, July 16, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BBRI	3,880	2.7%	195.44 B	4					BBRI	3,880	15%	3,360		5,575	-30%
2 WIFI	2,110	3.4%	159.56 B	4					WIFI	2,110	1005%	191		2,730	-23%
3 INDF	8,325	-0.3%	102.11 B	5					INDF	8,325	41%	5,925		8,500	-2%
4 PGEO	1,635	10.5%	44.88 B	4					PGEO	1,635	134%	700		1,650	-1%
5 BRIS	2,750	1.1%	33.22 B	8					BRIS	2,750	38%	2,000		3,350	-18%
6 INET	240	29.7%	28.34 B	1					INET	240	380%	50		244	-2%
7 BBKA	8,550	0.3%	28.04 B	1					BBKA	8,550	18%	7,275		10,950	-22%
8 MDKA	2,150	2.9%	25.55 B	1					MDKA	2,150	107%	1,040		2,780	-23%
9 UNTR	22,600	0.1%	23.42 B	6					UNTR	22,600	13%	20,025		28,500	-21%
10 GOTO	59	0.0%	21.45 B	3					GOTO	59	18%	50		89	-34%
11 MBMA	565	13.0%	19.08 B	2					MBMA	565	137%	238		665	-15%
12 DEWA	180	2.9%	16.85 B	1					DEWA	180	186%	63		206	-13%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BMRI	4,700	0.2%	(275.92 B)	2					BMRI	4,700	11%	4,250		7,550	-38%
2	CUAN	1,625	-90.4%	(160.27 B)	5 ❌					CUAN	1,625	244%	473		1,795	-9%
3	BREN	7,750	6.2%	(139.84 B)	1					BREN	7,750	86%	4,170		12,100	-36%
4	BRPT	2,030	-3.3%	(125.37 B)	1					BRPT	2,030	247%	585		2,160	-6%
5	ICBP	10,400	0.0%	(75.54 B)	1					ICBP	10,400	10%	9,450		12,875	-19%
6	SSIA	2,740	17.6%	(72.66 B)	4 ❌					SSIA	2,740	291%	700		2,790	-2%
7	BRMS	432	-0.9%	(55.35 B)	1					BRMS	432	196%	146		510	-15%
8	PANI	14,525	-0.5%	(46.29 B)	1					PANI	14,525	192%	4,970		19,650	-26%
9	TLKM	2,640	-1.9%	(30.43 B)	2					TLKM	2,640	29%	2,050		3,280	-20%
10	CTRA	980	4.8%	(19.47 B)	2					CTRA	980	51%	650		1,430	-31%
11	TPIA	9,750	-2.7%	(16.98 B)	1					TPIA	9,750	85%	5,275		11,225	-13%
12	MAPI	1,220	2.1%	(14.83 B)	3 ❌					MAPI	1,220	13%	1,075		1,890	-35%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Wednesday, July 16, 2025

		CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	PGEO	v	1,635	10.5%			
2	DSSA		62,200	3.7%			
3	MBMA	v	565	13.0%			
4	ASII		4,700	0.0%			
5	ENRG		382	3.8%			
6	MDKA		2,150	2.9%			
7	TOBA		785	0.6%			
8	MEDC		1,255	0.4%			
9	BRIS		2,750	1.1%			
10	RATU		7,700	2.7%			
11	AADI	v	7,025	1.4%			
12	UNTR		22,600	0.1%			
13	INDF		8,325	-0.3%			
14	TCPI		5,500	0.5%			
15	INET		240	29.7%			
16	INCO		3,470	0.3%			
17	DKFT	v	525	1.0%			
18	BULL	v	138	0.0%			
19	KRAS		314	0.0%	#N/A		
20	AKRA		1,240	2.1%			
21	ERAA		545	0.9%			
22	OASA		176	4.1%			
23	BUKA		132	3.9%			
24	ISAT	v	2,040	-0.5%			
25	EXCL		2,490	7.3%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
PGEO	1,635	134%	700		1,650	-1%
DSSA	62,200	118%	28,498		64,575	-4%
MBMA	565	137%	238		665	-15%
ASII	4,700	8%	4,370		5,300	-11%
ENRG	382	158%	148		394	-3%
MDKA	2,150	107%	1,040		2,780	-23%
TOBA	785	238%	232		955	-18%
MEDC	1,255	43%	875		1,540	-19%
BRIS	2,750	38%	2,000		3,350	-18%
RATU	7,700	437%	1,435		9,900	-22%
AADI	7,025	26%	5,575		11,375	-38%
UNTR	22,600	13%	20,025		28,500	-21%
INDF	8,325	41%	5,925		8,500	-2%
TCPI	5,500	22%	4,510		8,050	-32%
INET	240	380%	50		244	-2%
INCO	3,470	90%	1,825		4,430	-22%
DKFT	525	405%	104		535	-2%
BULL	138	38%	100		155	-11%
KRAS	314	234%	94		320	-2%
AKRA	1,240	39%	890		1,650	-25%
ERAA	545	75%	312		590	-8%
OASA	176	80%	98		218	-19%
BUKA	132	23%	107		166	-20%
ISAT	2,040	65%	1,240		2,994	-32%
EXCL	2,490	21%	2,060		2,500	0%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Wednesday, July 16, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	474	480	490	500	505	ACES	0.82%	10	-38.0%	15%	426	▼	950	-48%	
ADMR	950	960	990	1,010	1,025	ADMR	0.51%	6	-17.5%	41%	700	▼	1,585	-38%	
ADRO	1,770	1,785	1,815	1,845	1,860	ADRO	-0.55%	3	-25.3%	13%	1,600	▼	4,300	-58%	
AKRA	1,175	1,195	1,240	1,275	1,295	AKRA	2.06%	11	10.7%	39%	890	▼	1,650	-25%	
AMMN	7,850	8,000	8,200	8,500	8,600	AMMN	-2.38%	99	-3.2%	82%	4,500	▼	12,450	-34%	
AMRT	#N/A	#N/A	2,220	#N/A	#N/A	AMRT	-3.06%	29	-22.1%	28%	1,730	▼	3,650	-39%	
ANTM	#N/A	#N/A	3,000	#N/A	#N/A	ANTM	-0.99%	13	96.7%	137%	1,265	▼	3,660	-18%	
ARTO	1,710	1,730	1,790	1,830	1,860	ARTO	1.42%	150	-26.3%	46%	1,225	▼	3,220	-44%	
ASII	#N/A	#N/A	4,700	#N/A	#N/A	ASII	0.00%	6	-4.1%	8%	4,370	▼	5,300	-11%	
BBCA	#N/A	#N/A	8,550	#N/A	#N/A	BBCA	0.29%	19	-11.6%	18%	7,275	▼	10,950	-22%	
BBNI	#N/A	#N/A	4,050	#N/A	#N/A	BBNI	0.25%	7	-6.9%	12%	3,610	▼	5,850	-31%	
BBRI	3,710	3,740	3,880	3,940	4,010	BBRI	2.65%	10	-4.9%	15%	3,360	▼	5,575	-30%	
BBTN	1,135	1,150	1,210	1,240	1,270	BBTN	2.11%	6	6.1%	60%	755	▼	1,545	-22%	
BMRI	4,630	4,660	4,700	4,760	4,780	BMRI	0.21%	8	-17.5%	11%	4,250	▼	7,550	-38%	
BRIS	2,690	2,710	2,750	2,790	2,810	BRIS	1.10%	18	0.7%	38%	2,000	▼	3,350	-18%	
BRPT	1,745	1,850	2,030	2,240	2,330	BRPT	-3.33%	184	120.7%	247%	585	▼	2,160	-6%	
CPIN	4,740	4,780	4,820	4,900	4,920	CPIN	-0.21%	18	1.3%	24%	3,900	▼	5,625	-14%	
CTRA	855	885	980	1,035	1,080	CTRA	4.81%	8	0.0%	51%	650	▼	1,430	-31%	
ESSA	560	565	585	595	605	ESSA	0.86%	15	-27.8%	15%	510	▼	1,010	-42%	
EXCL	#N/A	#N/A	2,490	#N/A	#N/A	EXCL	7.33%	20	10.7%	21%	2,060	▼	2,500	0%	
GOTO	#N/A	#N/A	59	#N/A	#N/A	GOTO	0.00%	#N/A	-15.7%	18%	50	▼	89	-34%	
ICBP	9,950	10,050	10,400	10,600	10,775	ICBP	0.00%	16	-8.6%	10%	9,450	▼	12,875	-19%	
INCO	3,280	3,340	3,470	3,580	3,640	INCO	0.29%	31	-4.1%	90%	1,825	▼	4,430	-22%	
INDF	#N/A	#N/A	8,325	#N/A	#N/A	INDF	-0.30%	8	8.1%	41%	5,925	▼	8,500	-2%	
INKP	5,525	5,575	5,725	5,825	5,900	INKP	0.00%	4	-15.8%	36%	4,220	▼	9,000	-36%	
ISAT	1,980	2,000	2,040	2,080	2,100	ISAT	-0.49%	13	-17.7%	65%	1,240	▼	2,994	-32%	
ITMG	22,150	22,250	22,400	22,600	22,675	ITMG	-0.22%	4	-16.1%	5%	21,400	▼	28,650	-22%	
JPFA	#N/A	#N/A	1,575	#N/A	#N/A	JPFA	-1.56%	6	-18.8%	11%	1,415	▼	2,230	-29%	
JSMR	3,550	3,570	3,610	3,650	3,670	JSMR	-0.55%	5	-16.6%	4%	3,480	▼	5,600	-36%	
KLBF	#N/A	#N/A	1,530	#N/A	#N/A	KLBF	-1.92%	21	12.5%	55%	985	▼	1,795	-15%	
MAPA	630	645	675	705	720	MAPA	0.75%	14	-36.9%	34%	505	▼	1,175	-43%	
MAPI	1,130	1,150	1,220	1,260	1,295	MAPI	2.09%	11	-13.5%	13%	1,075	▼	1,890	-35%	
MBMA	446	472	565	615	660	MBMA	13.00%	166	23.4%	137%	238	▼	665	-15%	
MDKA	2,000	2,030	2,150	2,210	2,270	MDKA	2.87%	#N/A	33.1%	107%	1,040	▼	2,780	-23%	
MEDC	1,215	1,225	1,255	1,275	1,290	MEDC	0.40%	6	14.1%	43%	875	▼	1,540	-19%	
PGAS	1,510	1,535	1,565	1,615	1,630	PGAS	-0.95%	8	-1.6%	10%	1,425	▼	1,895	-17%	
PGEO	1,395	1,445	1,635	1,735	1,830	PGEO	10.47%	29	74.9%	134%	700	▼	1,650	-1%	
PTBA	2,390	2,420	2,470	2,520	2,540	PTBA	-0.80%	6	-10.2%	10%	2,250	▼	3,180	-22%	
SIDO	#N/A	#N/A	515	#N/A	#N/A	SIDO	0.00%	15	-12.7%	7%	480	▼	750	-31%	
SMGR	2,590	2,640	2,730	2,820	2,860	SMGR	-0.36%	63	-17.0%	32%	2,070	▼	4,650	-41%	
SMRA	350	360	398	416	434	SMRA	6.42%	6	-18.8%	17%	340	▼	730	-45%	
TLKM	#N/A	#N/A	2,640	#N/A	#N/A	TLKM	-1.86%	11	-2.6%	29%	2,050	▼	3,280	-20%	
TOWR	510	530	585	620	645	TOWR	5.41%	9	-10.7%	32%	442	▼	885	-34%	
UNTR	#N/A	#N/A	22,600	#N/A	#N/A	UNTR	0.11%	5	-15.6%	13%	20,025	▼	28,500	-21%	
UNVR	1,515	1,530	1,570	1,600	1,620	UNVR	-0.32%	19	-16.7%	59%	985	▼	2,950	-47%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, July 16, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	2,030	-3.33%	184			120.65%		BRPT	2,030	247%	585		2,160	-6%
ANTM	3,000	-0.99%	13			96.72%		ANTM	3,000	137%	1,265		3,660	-18%
PGEO	1,635	10.47%	29			74.87%		PGEO	1,635	134%	700		1,650	-1%
MDKA	2,150	2.87%				33.13%		MDKA	2,150	107%	1,040		2,780	-23%
MBMA	565	13.00%	166			23.36%		MBMA	565	137%	238		665	-15%
MEDC	1,255	0.40%	6			14.09%		MEDC	1,255	43%	875		1,540	-19%
KLBF	1,530	-1.92%	21			12.50%		KLBF	1,530	55%	985		1,795	-15%
AKRA	1,240	2.06%	11			10.71%		AKRA	1,240	39%	890		1,650	-25%
EXCL	2,490	7.33%	20			10.67%		EXCL	2,490	21%	2,060		2,500	0%
INDF	8,325	-0.30%	8			8.12%		INDF	8,325	41%	5,925		8,500	-2%
BBTN	1,210	2.11%	6			6.14%		BBTN	1,210	60%	755		1,545	-22%
CPIN	4,820	-0.21%	18			1.26%		CPIN	4,820	24%	3,900		5,625	-14%
BRIS	2,750	1.10%	18			0.73%		BRIS	2,750	38%	2,000		3,350	-18%
CTRA	980	4.81%	8			0.00%		CTRA	980	51%	650		1,430	-31%
PGAS	1,565	-0.95%	8			-1.57%		PGAS	1,565	10%	1,425		1,895	-17%
TLKM	2,640	-1.86%	11			-2.58%		TLKM	2,640	29%	2,050		3,280	-20%
AMMN	8,200	-2.38%	99			-3.24%		AMMN	8,200	82%	4,500		12,450	-34%
ASII	4,700	0.00%	6			-4.08%		ASII	4,700	8%	4,370		5,300	-11%
INCO	3,470	0.29%	31			-4.14%		INCO	3,470	90%	1,825		4,430	-22%
BBRI	3,880	2.65%	10			-4.90%		BBRI	3,880	15%	3,360		5,575	-30%
BBNI	4,050	0.25%	7			-6.90%		BBNI	4,050	12%	3,610		5,850	-31%
ICBP	10,400	0.00%	16			-8.57%		ICBP	10,400	10%	9,450		12,875	-19%
PTBA	2,470	-0.80%	6			-10.18%		PTBA	2,470	10%	2,250		3,180	-22%
TOWR	585	5.41%	9			-10.69%		TOWR	585	32%	442		885	-34%
BBCA	8,550	0.29%	19			-11.63%		BBCA	8,550	18%	7,275		10,950	-22%
SIDO	515	0.00%	15			-12.71%		SIDO	515	7%	480		750	-31%
MAPI	1,220	2.09%	11			-13.48%		MAPI	1,220	13%	1,075		1,890	-35%
UNTR	22,600	0.11%	5			-15.59%		UNTR	22,600	13%	20,025		28,500	-21%
GOTO	59	0.00%				-15.71%		GOTO	59	18%	50		89	-34%
INKP	5,725	0.00%	4			-15.81%		INKP	5,725	36%	4,220		9,000	-36%
ITMG	22,400	-0.22%	4			-16.10%		ITMG	22,400	5%	21,400		28,650	-22%
JSMR	3,610	-0.55%	5			-16.63%		JSMR	3,610	4%	3,480		5,600	-36%
UNVR	1,570	-0.32%	19			-16.71%		UNVR	1,570	59%	985		2,950	-47%
SMGR	2,730	-0.36%	63			-17.02%		SMGR	2,730	32%	2,070		4,650	-41%
ADMR	990	0.51%	6			-17.50%		ADMR	990	41%	700		1,585	-38%
BMRI	4,700	0.21%	8			-17.54%		BMRI	4,700	11%	4,250		7,550	-38%
ISAT	2,040	-0.49%	13			-17.74%		ISAT	2,040	65%	1,240		2,994	-32%
SMRA	398	6.42%	6			-18.78%		SMRA	398	17%	340		730	-45%
JPFA	1,575	-1.56%	6			-18.81%		JPFA	1,575	11%	1,415		2,230	-29%
AMRT	2,220	-3.06%	29			-22.11%		AMRT	2,220	28%	1,730		3,650	-39%
ADRO	1,815	-0.55%	3			-25.31%		ADRO	1,815	13%	1,600		4,300	-58%
ARTO	1,790	1.42%	150			-26.34%		ARTO	1,790	46%	1,225		3,220	-44%
ESSA	585	0.86%	15			-27.78%		ESSA	585	15%	510		1,010	-42%
MAPA	675	0.75%	14			-36.92%		MAPA	675	34%	505		1,175	-43%
ACES	490	0.82%	10			-37.97%		ACES	490	15%	426		950	-48%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

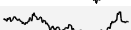
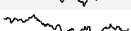
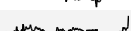
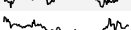
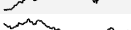
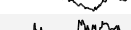
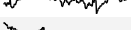
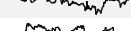
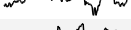
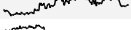
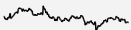
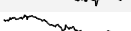
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, July 16, 2025

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High			
BRPT	2,030	-3.33%	184	BRPT	 120.65%	BRPT		2,030	247%	585		2,160	-6%		
ANTM	3,000	-0.99%	13	ANTM	 96.72%	ANTM		3,000	137%	1,265		3,660	-18%		
PGEO	1,635	10.47%	29	PGEO	 74.87%	PGEO		1,635	134%	700		1,650	-1%		
ENRG	382	3.80%	8	ENRG	 66.09%	ENRG		382	158%	148		394	-3%		
BTPS	1,430	4.76%	10	BTPS	 54.59%	BTPS		1,430	79%	800		1,435	0%		
ERAA	545	0.93%	9	ERAA	 34.90%	ERAA		545	75%	312		590	-8%		
MDKA	2,150	2.87%		MDKA	 33.13%	MDKA		2,150	107%	1,040		2,780	-23%		
PTPP	420	0.96%	7	PTPP	 25.00%	PTPP		420	94%	216		525	-20%		
BRMS	432	-0.92%	107	BRMS	 24.86%	BRMS		432	196%	146		510	-15%		
MBMA	565	13.00%	166	MBMA	 23.36%	MBMA		565	137%	238		665	-15%		
ASSA	815	7.24%	11	ASSA	 18.12%	ASSA		815	80%	452		830	-2%		
MEDC	1,255	0.40%	6	MEDC	 14.09%	MEDC		1,255	43%	875		1,540	-19%		
KLBF	1,530	-1.92%	21	KLBF	 12.50%	KLBF		1,530	55%	985		1,795	-15%		
AVIA	444	0.00%	16	AVIA	 11.00%	AVIA		444	32%	336		520	-15%		
AKRA	1,240	2.06%	11	AKRA	 10.71%	AKRA		1,240	39%	890		1,650	-25%		
EXCL	2,490	7.33%	20	EXCL	 10.67%	EXCL		2,490	21%	2,060		2,500	0%		
ELSA	478	-1.65%	5	ELSA	 10.65%	ELSA		478	33%	360		550	-13%		
INDF	8,325	-0.30%	8	INDF	 8.12%	INDF		8,325	41%	5,925		8,500	-2%		
BBTN	1,210	2.11%	6	BBTN	 6.14%	BBTN		1,210	60%	755		1,545	-22%		
BUKA	132	3.94%		BUKA	 5.60%	BUKA		132	23%	107		166	-20%		
NISP	1,340	0.37%	6	NISP	 1.90%	NISP		1,340	12%	1,195		1,440	-7%		
CPIN	4,820	-0.21%	18	CPIN	 1.26%	CPIN		4,820	24%	3,900		5,625	-14%		
BRIS	2,750	1.10%	18	BRIS	 0.73%	BRIS		2,750	38%	2,000		3,350	-18%		
EMTK	492	0.41%	6	EMTK	 0.00%	EMTK		492	33%	370		665	-26%		
CTRA	980	4.81%	8	CTRA	 0.00%	CTRA		980	51%	650		1,430	-31%		
MPMX	975	0.00%	7	MPMX	 -1.02%	MPMX		975	6%	920		1,115	-13%		
MIKA	2,510	-4.20%	30	MIKA	 -1.18%	MIKA		2,510	21%	2,070		3,310	-24%		
PGAS	1,565	-0.95%	8	PGAS	 -1.57%	PGAS		1,565	10%	1,425		1,895	-17%		
BNGA	1,700	0.00%	6	BNGA	 -1.73%	BNGA		1,700	10%	1,550		2,020	-16%		
TLKM	2,640	-1.86%	11	TLKM	 -2.58%	TLKM		2,640	29%	2,050		3,280	-20%		
SCMA	162	3.85%	18	SCMA	 -2.99%	SCMA		162	37%	118		244	-34%		
AMMN	8,200	-2.38%	99	AMMN	 -3.24%	AMMN		8,200	82%	4,500		12,450	-34%		
ASII	4,700	0.00%	6	ASII	 -4.08%	ASII		4,700	8%	4,370		5,300	-11%		
INCO	3,470	0.29%	31	INCO	 -4.14%	INCO		3,470	90%	1,825		4,430	-22%		
BBRI	3,880	2.65%	10	BBRI	 -4.90%	BBRI		3,880	15%	3,360		5,575	-30%		
HEAL	1,550	0.98%	50	HEAL	 -4.91%	HEAL		1,550	68%	920		1,710	-9%		
TBIG	1,995	0.00%	31	TBIG	 -5.00%	TBIG		1,995	16%	1,720		2,310	-14%		
GJTL	1,060	0.00%	3	GJTL	 -5.36%	GJTL		1,060	20%	880		1,390	-24%		
BBNI	4,050	0.25%	7	BBNI	 -6.90%	BBNI		4,050	12%	3,610		5,850	-31%		
PWON	368	1.66%	9	PWON	 -7.54%	PWON		368	21%	304		530	-31%		
TKIM	5,500	0.00%	4	TKIM	 -7.95%	TKIM		5,500	24%	4,450		8,400	-35%		
MNCN	254	1.60%	3	MNCN	 -7.97%	MNCN		254	15%	220		380	-33%		
ICBP	10,400	0.00%	16	ICBP	 -8.57%	ICBP		10,400	10%	9,450		12,875	-19%		
PANI	14,525	-0.51%	430	PANI	 -9.22%	PANI		14,525	192%	4,970		19,650	-26%		
PTBA	2,470	-0.80%	6	PTBA	 -10.18%	PTBA		2,470	10%	2,250		3,180	-22%		
AUTO	2,060	0.98%	5	AUTO	 -10.43%	AUTO		2,060	16%	1,775		2,620	-21%		
TOWR	585	5.41%	9	TOWR	 -10.69%	TOWR		585	32%	442		885	-34%		
INDY	1,330	-0.75%		INDY	 -11.04%	INDY		1,330	47%	905		1,825	-27%		
BBCA	8,550	0.29%	19	BBCA	 -11.63%	BBCA		8,550	18%	7,275		10,950	-22%		
MTEL	570	0.88%	22	MTEL	 -11.63%	MTEL		570	17%	488		700	-19%		
BSDE	830	5.06%	5	BSDE	 -12.17%	BSDE		830	19%	700		1,340	-38%		
SIDO	515	0.00%	15	SIDO	 -12.71%	SIDO		515	7%	480		750	-31%		
MAPI	1,220	2.09%	11	MAPI	 -13.48%	MAPI		1,220	13%	1,075		1,890	-35%		

40	NCKL	650	0.00%	6	NCKL		-13.91%	NCKL	650	23%	530		970	-33%
	BFIN	800	0.00%	7	BFIN		-15.34%	BFIN	800	15%	695		1,060	-25%
59	UNTR	22,600	0.11%	5	UNTR		-15.59%	UNTR	22,600	13%	20,025		28,500	-21%
	GOTO	59	0.00%		GOTO		-15.71%	GOTO	59	18%	50		89	-34%
32	INKP	5,725	0.00%	4	INKP		-15.81%	INKP	5,725	36%	4,220		9,000	-36%
	ITMG	22,400	-0.22%	4	ITMG		-16.10%	ITMG	22,400	5%	21,400		28,650	-22%
21	JSMR	3,610	-0.55%	5	JSMR		-16.63%	JSMR	3,610	4%	3,480		5,600	-36%
	UNVR	1,570	-0.32%	19	UNVR		-16.71%	UNVR	1,570	59%	985		2,950	-47%
30	SMGR	2,730	-0.36%	63	SMGR		-17.02%	SMGR	2,730	32%	2,070		4,650	-41%
	ADMR	990	0.51%	6	ADMR		-17.50%	ADMR	990	41%	700		1,585	-38%
72	BMRI	4,700	0.21%	8	BMRI		-17.54%	BMRI	4,700	11%	4,250		7,550	-38%
	ISAT	2,040	-0.49%	13	ISAT		-17.74%	ISAT	2,040	65%	1,240		2,994	-32%
4	SMRA	398	6.42%	6	SMRA		-18.78%	SMRA	398	17%	340		730	-45%
	JPFA	1,575	-1.56%	6	JPFA		-18.81%	JPFA	1,575	11%	1,415		2,230	-29%
74	SRTG	1,690	5.63%		SRTG		-19.14%	SRTG	1,690	41%	1,200		2,880	-41%
	HRUM	815	-1.81%	11	HRUM		-21.26%	HRUM	815	39%	585		1,480	-45%
56	AMRT	2,220	-3.06%	29	AMRT		-22.11%	AMRT	2,220	28%	1,730		3,650	-39%
	ADRO	1,815	-0.55%	3	ADRO		-25.31%	ADRO	1,815	13%	1,600		4,300	-58%
24	INTP	5,475	-0.45%	9	INTP		-26.01%	INTP	5,475	28%	4,290		7,950	-31%
	ARTO	1,790	1.42%	150	ARTO		-26.34%	ARTO	1,790	46%	1,225		3,220	-44%
65	MYOR	2,030	-2.40%	18	MYOR		-26.98%	MYOR	2,030	12%	1,820		3,010	-33%
	ESSA	585	0.86%	15	ESSA		-27.78%	ESSA	585	15%	510		1,010	-42%
11	BMTR	130	-1.52%	5	BMTR		-28.96%	BMTR	130	10%	118		252	-48%
	GGRM	9,050	-0.82%	36	GGRM		-31.83%	GGRM	9,050	7%	8,425		17,350	-48%
68	MAPA	675	0.75%	14	MAPA		-36.92%	MAPA	675	34%	505		1,175	-43%
	ACES	490	0.82%	10	ACES		-37.97%	ACES	490	15%	426		950	-48%
5	PNLF	258	0.78%	5	PNLF		-40.00%	PNLF	258	3%	250		520	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MBMA 565 (13%)
PGEO 1,635 (10.4%)
EXCL 2,490 (7.3%)
SMRA 398 (6.4%)
TOWR 585 (5.4%)

Top Volume

GOTO 59 (22.2 Mn Lot)
MBMA 565 (6.4 Mn Lot)
BRPT 2,030 (3.5 Mn Lot)
PGEO 1,635 (2.6 Mn Lot)
BMRI 4,700 (2 Mn Lot)

Top Frekuensi

BRPT 2,030 (53k x)
MBMA 565 (35k x)
PGEO 1,635 (29k x)
BMRI 4,700 (26k x)
BBRI 3,880 (24k x)

Top Loser

BRPT 2,030 (-3.3%)
AMRT 2,220 (-3%)
AMMN 8,200 (-2.3%)
KLBF 1,530 (-1.9%)
TLKM 2,640 (-1.8%)

Top Value

BMRI 4,700 (973.6 IDR Bn)
BRPT 2,030 (716.6 IDR Bn)
BBRI 3,880 (702.7 IDR Bn)
BBCA 8,550 (658.8 IDR Bn)
PGEO 1,635 (418 IDR Bn)

All Stock Performance

Top Gainer

INET 240 (29.7%)
ARGO 900 (25%)
CDIA 625 (25%)
COIN 380 (25%)
MTFN 5 (25%)

Top Volume

GOTO 59 (22.2 Mn Lot)
INET 240 (11.1 Mn Lot)
BRMS 432 (10 Mn Lot)
BUMI 113 (8.8 Mn Lot)
WIRG 90 (7 Mn Lot)

Top Frekuensi

CUAN 1,625 (146k x)
PTRO 3,990 (104k x)
PSAT 2,640 (63k x)
BREN 7,750 (61k x)
BRPT 2,030 (53k x)

Top Loser

BTEK 5 (-16.6%)
IOTF 86 (-14.8%)
CSMI 725 (-14.7%)
PMUI 129 (-12.8%)
PTIS 344 (-11.7%)

Top Value

PTRO 3,990 (1354.6 IDR Bn)
CUAN 1,625 (1165.8 IDR Bn)
BMRI 4,700 (973.6 IDR Bn)
BREN 7,750 (966.8 IDR Bn)
WIFI 2,110 (904.6 IDR Bn)

MSCI PRICE PERFORMANCE



Wednesday, July 16, 2025

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 BRPT	2,030	-3.33%	184	BRPT	2,030		120.65%	BRPT	2,030	247%	585		2,160	-6%
2 ANTM	3,000	-0.99%	13	ANTM	3,000		96.72%	ANTM	3,000	137%	1,265		3,660	-18%
3 TPIA	9,750	-2.74%		TPIA	9,750		30.00%	TPIA	9,750	85%	5,275		11,225	-13%
4 KLBF	1,530	-1.92%	21	KLBF	1,530		12.50%	KLBF	1,530	55%	985		1,795	-15%
5 INDF	8,325	-0.30%	8	INDF	8,325		8.12%	INDF	8,325	41%	5,925		8,500	-2%
6 CPIN	4,820	-0.21%	18	CPIN	4,820		1.26%	CPIN	4,820	24%	3,900		5,625	-14%
7 TLKM	2,640	-1.86%	11	TLKM	2,640		-2.58%	TLKM	2,640	29%	2,050		3,280	-20%
8 AMMN	8,200	-2.38%	99	AMMN	8,200		-3.24%	AMMN	8,200	82%	4,500		12,450	-34%
9 ASII	4,700	0.00%	6	ASII	4,700		-4.08%	ASII	4,700	8%	4,370		5,300	-11%
10 BBRI	3,880	2.65%	10	BBRI	3,880		-4.90%	BBRI	3,880	15%	3,360		5,575	-30%
11 BBNI	4,050	0.25%	7	BBNI	4,050		-6.90%	BBNI	4,050	12%	3,610		5,850	-31%
12 ICBP	10,400	0.00%	16	ICBP	10,400		-8.57%	ICBP	10,400	10%	9,450		12,875	-19%
13 BBKA	8,550	0.29%	19	BBKA	8,550		-11.63%	BBKA	8,550	18%	7,275		10,950	-22%
14 UNTR	22,600	0.11%	5	UNTR	22,600		-15.59%	UNTR	22,600	13%	20,025		28,500	-21%
15 GOTO	59	0.00%		GOTO	59		-15.71%	GOTO	59	18%	50		89	-34%
16 BMRI	4,700	0.21%	8	BMRI	4,700		-17.54%	BMRI	4,700	11%	4,250		7,550	-38%
17 AMRT	2,220	-3.06%	29	AMRT	2,220		-22.11%	AMRT	2,220	28%	1,730		3,650	-39%
18 ADRO	1,815	-0.55%	3	ADRO	1,815		-25.31%	ADRO	1,815	13%	1,600		4,300	-58%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N Weight%				Industry Group Name				Weight%						
Financials 57.94				Banks				57.94						
Materials 12.77				Materials				12.77						
Consumer Staples 8.48				Telecommunication Services				7.6						
Communication Services 7.6				Food Beverage & Tobacco				4.6						
Industrials 4.59				Capital Goods				4.59						
Energy 3.85				Energy				3.85						
Consumer Discretionary 3.1				Consumer Discretionary Distribution & Retail				3.1						
Health Care 1.66				Consumer Staples Distribution & Retail				2.62						
				Pharmaceuticals, Biotechnology & Life Sciences				1.66						
				Household & Personal Products				1.26						
INDONESIA								NEXT						
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review						
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024						
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Wednesday, July 16, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

14 Jul	UMA (PSAT)
11 Jul	UMA (MFIN)
07 Jul	UMA (CSMI)
07 Jul	UMA (SHID)
04 Jul	UMA (ARGO)
03 Jul	UMA (LABA)
03 Jul	UMA (INPS)
02 Jul	UMA (PTMP)
30 Jun	UMA (DEWI)
30 Jun	UMA (ITMA)

SUSPEND / UNSUSPEND

15 Jul	Pembukaan Kembali (FITT)
15 Jul	Pembukaan Kembali (KRAS)
15 Jul	Pembukaan Kembali (MFIN)
14 Jul	Penghentian Sementara (MFIN)
14 Jul	Penghentian Sementara (ASPI)
10 Jul	Penghentian Sementara (LABA)
09 Jul	Pembukaan Kembali (LABA)
09 Jul	Pembukaan Kembali (MGLV)
08 Jul	Penghentian Sementara (LABA)
04 Jul	Penghentian Sementara (KRAS)

*Data pengumuman diambil terakhir pada hari :

Rabu, 16 July 2025 pukul 08:35:08

AO- Disc On

AKSI KORPORASI

16 July 2025!

✦ RUPS \[Jam 14:00] : MDRN

-

17 July 2025!

✦ RUPS \[Jam 11:00] : BINO

-

18 July 2025!

✦ Public Expose : PBRX

✦ RUPS \[Jam 09:00] : FAST, INCO

-

22 July 2025!

✦ RUPS \[Jam 14:00] : BUVA, SDMU

-

25 July 2025!

✦ Public Expose : TELE

✦ RUPS \[Jam 10:00] : TELE

-

30 July 2025!

✦ RUPS \[Jam 16:00] : KAEF

-

31 July 2025!

✦ RUPS \[Jam 10:00] : JKSW

-

01 August 2025!

✦ RUPS \[Jam 14:00] : INCF, GUNA

ECONOMIC CALENDAR



Monday July 14 2025			Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade JUN		\$103.22B	\$109B	\$ 100B
10:00 AM	CN	Exports YoY JUN		4.80%	5.00%	5.50%
10:00 AM	CN	Imports YoY JUN		-3.40%	1.30%	2.50%
	CN	New Yuan Loans JUN		CNY620B	CNY1800B	CNY2050.0B
Tuesday July 15 2025			Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUN		-3.50%		-3.10%
9:00 AM	CN	GDP Growth Rate YoY Q2		5.40%	5.20%	5.30%
9:00 AM	CN	Industrial Production YoY JUN		5.80%	5.60%	5.50%
9:00 AM	CN	Retail Sales YoY JUN		6.40%	5.50%	6.10%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN		3.70%	3.70%	4.50%
9:00 AM	CN	GDP Growth Rate QoQ Q2		1.20%	1.00%	1.10%
7:30 PM	US	Core Inflation Rate MoM JUN		0.10%	0.30%	0.20%
7:30 PM	US	Core Inflation Rate YoY JUN		2.80%		2.90%
7:30 PM	US	Inflation Rate MoM JUN		0.10%	0.30%	0.20%
7:30 PM	US	Inflation Rate YoY JUN		2.40%	2.60%	2.50%
7:30 PM	US	CPI JUN		321.465		322
7:30 PM	US	CPI s.a JUN		320.58		321.2
Wednesday July 16 2025			Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Collins Speech				
3:30 AM	US	API Crude Oil Stock Change JUL/11		7.1M		
6:45 AM	US	Fed Logan Speech				
2:30 PM	ID	Interest Rate Decision		5.50%		5.25%
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/11		6.77%		
7:30 PM	US	PPI MoM JUN		0.10%	0.20%	0.30%
7:30 PM	US	Core PPI MoM JUN		0.10%	0.20%	0.30%
Thursday July 17 2025			Actual	Previous	Consensus	Forecast
5:30 AM	US	Fed Williams Speech				
7:30 PM	US	Retail Sales MoM JUN		-0.90%	0%	0.20%
7:30 PM	US	Export Prices MoM JUN		-0.90%		-0.10%
7:30 PM	US	Import Prices MoM JUN		0.00%	0.20%	0.10%
7:30 PM	US	Initial Jobless Claims JUL/12		227K	225K	230.0K
Friday July 18 2025			Actual	Previous	Consensus	Forecast
12:30 AM	US	Fed Cook Speech				
3:00 AM	US	Net Long-term TIC Flows MAY		\$-7.8B		
5:30 AM	US	Fed Waller Speech				
7:30 PM	US	Building Permits Prel JUN		1.394M	1.39M	1.37M
7:30 PM	US	Housing Starts JUN		1.256M	1.30M	1.29M
7:30 PM	US	Building Permits MoM Prel JUN		-2.00%		-1.70%
7:30 PM	US	Housing Starts MoM JUN		-9.80%		2.70%
9:00 PM	US	Michigan Consumer Sentiment Prel JUL		60.7	61.5	60.5

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