

IHSG	6,978
Change (%)	0.28%
Net Foreign Buy/Sell (YTD)	-15.46 T
Support	6960
Resistance	7000

Sectoral	Last	Change %
IDXBASIC.JK	1,225	0.94%
IDXCYCLIC.JK	809	-0.08%
IDXENERGY.JK	1,974	-0.15%
IDXFINANCE.JK	1,398	-0.08%
IDXHEALTH.JK	1,373	0.07%
IDXNONCYC.JK	737	-0.26%
IDXINDUST.JK	1,100	-0.83%
IDXINFRA.JK	1,457	4.34%
IDXPROPERT.JK	713	-0.32%
IDXTECHNO.JK	4,233	-0.95%
IDXTRANS.JK	1,683	-0.45%

Commodities	Last	Change %
Crude Oil Dec 23	75.9	0.07%
Brent Crude Oil	80.6	0.01%
Gold Dec 23	1978.9	-0.29%
Copper Dec 23	3.7	-0.29%

Indeks	Close	Change %
Dow Jones Industrial Average	34,947	0.01%
S&P 500	4,514	0.13%
NASDAQ Composite	14,125	0.08%
FTSE 100	7,504	1.26%
DAX PERFORMANCE-INDEX	15,919	0.84%
SSE Composite Index	3,054	0.11%
HANG SENG INDEX	17,454	-2.12%
Nikkei 225	33,733	0.44%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- IPTV kantong dana taktis Rp.3.3 triliun, dari jual aset ke ISAT & Asianet
- NCKL buka peluang ekspor nikel ke Korea & Jepang
- BJTM gandeng LPEI untuk dorong peningkatan transaksi ekspor
- AMMN, NCKL, RAAM, dan MAHA masuk FTSE global indeks
- Gencar ekspansi, CLEO bidik kinerja double digit tahun depan

NEWS MARKET

IHSG ditutup menguat 0,28% ke posisi 6.977,67. Pada pekan lalu, IHSG juga berhasil menyentuh level psikologis 6.900, level terakhir yang dicetak pada 18 Oktober lalu. Namun sayangnya, IHSG masih belum mampu untuk menembus kembali level psikologis 7.000. Sebanyak 213 saham bergerak naik, 319 bergerak turun dan 320 tidak berubah dengan transaksi turnover Rp8,4 triliun dengan 14,5 miliar lembar saham. Investor asing mencatat net sell sebesar Rp 157,2 miliar. Penguatan IHSG didorong kenaikan sektor infrastruktur 4,34%, industri bahan dasar 0,94%, kesehatan 0,07%. Sementara, pelemahan terjadi pada sektor teknologi 0,95%, industri 0,83%, transportasi 0,45%, properti 0,32% dan non-cyclical 0,26%.

Bank Indonesia akan mengumumkan data Neraca Pembayaran Indonesia (NPI) dan transaksi berjalan untuk kuartal III-2023 pada Rabu (22/11/2023). Publik kini menunggu apakah transaksi berjalan dan NPI Indonesia akan melanjutkan tren defisit atau berbalik arah menjadi surplus. Bila transaksi berjalan kembali defisit maka dikhawatirkan bisa menekan rupiah.

Bursa saham Amerika Serikat (AS), Wall Street ditutup kompak menguat pada perdagangan Jumat (17/11/2023), mengakhiri kinerja akhir pekan lalu dengan positif. Dow Jones ditutup menguat 0,01% di level 34.947,28, S&P 500 naik 0,13% di level 4.514,02, dan Nasdaq terapresiasi 0,08% di level 14.125,48.

Kenaikan tersebut dipicu oleh lemahnya data inflasi AS yang memberikan harapan kepada investor bahwa kebijakan pengetatan bank sentral AS (The Fed/Federal Reserve) terhadap kebijakan suku bunga mungkin tidak akan terjadi lagi. Risalah Federal Open Market Committee (FOMC) akan diadakan pada Rabu pagi pekan ini. Pada pertemuan kebijakan bulan November, FOMC mempertahankan suku bunga utama tidak berubah pada 5,25 - 5,50%, sejalan dengan ekspektasi dan prakiraan pasar, dan hanya ada sedikit perubahan dalam pernyataan tersebut.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,980	Trading Buy	5,075	5,225	4,830	Golden cross MA50, entry level: 4850-4980
MEDC	1,120	Speculative Buy	1,140	1,175	1,085	Oversold, Doji, entry level: 1100-1120
NCKL	1,085	Trading Buy	1,105	1,135	1,050	Bullish Breakaway, entry level: 1060-1085
BRPT	1,165	Speculative Buy	1,185	1,220	1,130	Consolidation, entry level: 1140-1165
IPTV	53	Speculative Buy	56	58	51	Oversold, entry level: 52-54

LQ45 TECHNICAL VIEW



Monday, November 20, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	805	810	815	825	835	ACES	-1.81%	17	64.3%	108%	392	▼	890	-8%
ADRO	2,480	2,510	2,540	2,560	2,580	ADRO	0.40%	3	-34.0%	26%	2,010	▼	3,990	-36%
AKRA	1,405	1,415	1,430	1,445	1,465	AKRA	-1.72%	11	2.1%	19%	1,200	▼	1,670	-14%
AMRT	2,850	2,870	2,890	2,910	2,930	AMRT	-0.34%	36	9.1%	24%	2,330	▼	3,150	-8%
ANTM	1,605	1,620	1,635	1,650	1,665	ANTM	-0.91%	10	-17.6%	2%	1,610	▼	2,390	-32%
ARTO	2,210	2,250	2,290	2,340	2,390	ARTO	-0.43%	1,238	-38.4%	50%	1,530	▼	6,250	-63%
ASII	5,600	5,650	5,700	5,775	5,850	ASII	-2.15%	7	0.0%	10%	5,200	▼	7,000	-19%
BBCA	8,925	9,000	9,075	9,100	9,125	BBCA	0.00%	23	6.1%	13%	8,000	▼	9,450	-4%
BBNI	4,860	4,920	4,980	5,000	5,025	BBNI	0.61%	9	8.0%	18%	4,213	▼	5,425	-8%
BBRI	5,125	5,175	5,225	5,250	5,275	BBRI	-0.48%	14	5.8%	20%	4,360	▼	5,750	-9%
BBTN	1,220	1,255	1,290	1,310	1,330	BBTN	3.61%	5	-4.4%	12%	1,150	▼	1,509	-15%
BMRI	5,800	5,850	5,900	5,950	6,000	BMRI	-0.42%	9	18.9%	33%	4,450	▼	6,200	-5%
BRIS	1,505	1,555	1,605	1,635	1,665	BRIS	3.88%	14	24.4%	47%	1,095	▼	1,820	-12%
BRPT	1,130	1,145	1,165	1,175	1,190	BRPT	0.87%	259	54.3%	64%	710	▼	1,530	-24%
BUKA	197	200	204	208	212	BUKA	-3.77%	#N/A	-22.1%	6%	193	▼	320	-36%
CPIN	5,200	5,350	5,500	5,575	5,650	CPIN	3.77%	37	-2.7%	27%	4,330	▼	6,275	-12%
EMTK	555	565	575	585	595	EMTK	-0.86%	#N/A	-44.2%	18%	486	▼	1,740	-67%
ESSA	525	560	595	630	665	ESSA	-6.30%	16	-35.0%	24%	480	▼	1,130	-47%
EXCL	2,040	2,060	2,080	2,120	2,160	EXCL	-0.95%	22	-2.8%	23%	1,695	▼	2,560	-19%
GGRM	21,650	21,750	21,850	22,050	22,250	GGRM	-0.68%	7	21.4%	32%	16,500	▼	30,050	-27%
GOTO	81	82	84	86	89	GOTO	-2.33%	#N/A	-7.7%	56%	54	▼	226	-63%
HRUM	1,380	1,395	1,410	1,435	1,460	HRUM	-2.08%	5	-13.0%	17%	1,205	▼	1,945	-28%
ICBP	10,200	10,325	10,475	10,600	10,750	ICBP	-0.95%	15	4.8%	13%	9,275	▼	11,925	-12%
INCO	4,510	4,550	4,590	4,670	4,750	INCO	-2.34%	12	-35.4%	2%	4,480	▼	7,750	-41%
INDF	6,300	6,350	6,425	6,450	6,500	INDF	-0.39%	6	-4.5%	6%	6,050	▼	7,550	-15%
INDY	1,490	1,500	1,510	1,520	1,530	INDY	0.00%	2	-44.7%	1%	1,495	▼	3,080	-51%
INKP	8,375	8,425	8,500	8,600	8,725	INKP	-2.02%	6	-2.6%	25%	6,775	▼	11,850	-28%
INTP	9,300	9,375	9,450	9,500	9,550	INTP	0.53%	15	-4.5%	5%	9,025	▼	11,850	-20%
ITMG	25,200	25,325	25,475	25,675	25,900	ITMG	0.20%	3	-34.7%	15%	22,125	▼	42,350	-40%
KLBF	1,570	1,595	1,620	1,630	1,640	KLBF	0.31%	25	-22.5%	5%	1,550	▼	2,360	-31%
MAPI	1,595	1,625	1,660	1,675	1,695	MAPI	1.22%	13	14.9%	39%	1,190	▼	2,070	-20%
MDKA	2,260	2,310	2,360	2,420	2,480	MDKA	-2.48%	#N/A	-42.7%	7%	2,210	▼	4,950	-52%
MEDC	1,090	1,105	1,120	1,135	1,150	MEDC	-3.45%	5	10.3%	33%	840	▼	1,705	-34%
PGAS	1,100	1,110	1,125	1,135	1,150	PGAS	-0.88%	8	-36.1%	2%	1,100	▼	1,920	-41%
PTBA	2,360	2,380	2,400	2,410	2,420	PTBA	0.84%	4	-35.0%	4%	2,310	▼	4,200	-43%
SCMA	146	147	149	150	152	SCMA	-1.32%	37	-27.7%	13%	132	▼	278	-46%
SIDO	490	494	498	500	500	SIDO	0.00%	15	-34.0%	4%	478	▼	915	-46%
SMGR	6,150	6,375	6,625	6,725	6,850	SMGR	5.58%	18	0.8%	18%	5,625	▼	7,775	-15%
SRTG	1,475	1,485	1,495	1,510	1,525	SRTG	0.34%	#N/A	-40.9%	6%	1,405	▼	2,800	-47%
UNVR	3,400	3,430	3,470	3,480	3,500	UNVR	0.29%	27	-26.2%	2%	3,410	▼	5,050	-31%
TBIG	2,020	2,040	2,060	2,070	2,080	TBIG	0.49%	31	-10.4%	16%	1,780	▼	2,470	-17%
TLKM	3,450	3,500	3,550	3,570	3,590	TLKM	0.28%	15	-5.3%	5%	3,390	▼	4,500	-21%
TOWR	930	955	980	995	1,010	TOWR	2.08%	15	-10.9%	20%	820	▼	1,180	-17%
TPIA	2,870	2,910	2,950	2,970	2,990	TPIA	1.03%	#N/A	14.8%	48%	1,995	▼	3,210	-8%
UNTR	22,375	22,625	22,875	23,275	23,675	UNTR	-2.45%	4	-12.3%	3%	22,200	▼	31,700	-28%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, November 20, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	815	-1.81%	17	815	64.31%	815	108%	392	▼	890	-8%
BRPT	1,165	0.87%	259	1,165	54.30%	1,165	64%	710	▼	1,530	-24%
BRIS	1,605	3.88%	14	1,605	24.42%	1,605	47%	1,095	▼	1,820	-12%
GGRM	21,850	-0.68%	7	21,850	21.39%	21,850	32%	16,500	▼	30,050	-27%
BMRI	5,900	-0.42%	9	5,900	18.89%	5,900	33%	4,450	▼	6,200	-5%
MAPI	1,660	1.22%	13	1,660	14.88%	1,660	39%	1,190	▼	2,070	-20%
TPIA	2,950	1.03%	#N/A	2,950	14.79%	2,950	48%	1,995	▼	3,210	-8%
MEDC	1,120	-3.45%	5	1,120	10.34%	1,120	33%	840	▼	1,705	-34%
AMRT	2,890	-0.34%	36	2,890	9.06%	2,890	24%	2,330	▼	3,150	-8%
BBNI	4,980	0.61%	9	4,980	7.97%	4,980	18%	4,213	▼	5,425	-8%
BBCA	9,075	0.00%	23	9,075	6.14%	9,075	13%	8,000	▼	9,450	-4%
BBRI	5,225	-0.48%	14	5,225	5.77%	5,225	20%	4,360	▼	5,750	-9%
ICBP	10,475	-0.95%	15	10,475	4.75%	10,475	13%	9,275	▼	11,925	-12%
AKRA	1,430	-1.72%	11	1,430	2.14%	1,430	19%	1,200	▼	1,670	-14%
SMGR	6,625	5.58%	18	6,625	0.76%	6,625	18%	5,625	▼	7,775	-15%
ASII	5,700	-2.15%	7	5,700	0.00%	5,700	10%	5,200	▼	7,000	-19%
INKP	8,500	-2.02%	6	8,500	-2.58%	8,500	25%	6,775	▼	11,850	-28%
CPIN	5,500	3.77%	37	5,500	-2.65%	5,500	27%	4,330	▼	6,275	-12%
EXCL	2,080	-0.95%	22	2,080	-2.80%	2,080	23%	1,695	▼	2,560	-19%
BBTN	1,290	3.61%	5	1,290	-4.44%	1,290	12%	1,150	▼	1,509	-15%
INDF	6,425	-0.39%	6	6,425	-4.46%	6,425	6%	6,050	▼	7,550	-15%
INTP	9,450	0.53%	15	9,450	-4.55%	9,450	5%	9,025	▼	11,850	-20%
TLKM	3,550	0.28%	15	3,550	-5.33%	3,550	5%	3,390	▼	4,500	-21%
GOTO	84	-2.33%	#N/A	84	-7.69%	84	56%	54	▼	226	-63%
TBIG	2,060	0.49%	31	2,060	-10.43%	2,060	16%	1,780	▼	2,470	-17%
TOWR	980	2.08%	15	980	-10.91%	980	20%	820	▼	1,180	-17%
UNTR	22,875	-2.45%	4	22,875	-12.27%	22,875	3%	22,200	▼	31,700	-28%
HRUM	1,410	-2.08%	5	1,410	-12.96%	1,410	17%	1,205	▼	1,945	-28%
ANTM	1,635	-0.91%	10	1,635	-17.63%	1,635	2%	1,610	▼	2,390	-32%
BUKA	204	-3.77%	#N/A	204	-22.14%	204	6%	193	▼	320	-36%
KLBF	1,620	0.31%	25	1,620	-22.49%	1,620	5%	1,550	▼	2,360	-31%
UNVR	3,470	0.29%	27	3,470	-26.17%	3,470	2%	3,410	▼	5,050	-31%
SCMA	149	-1.32%	37	149	-27.67%	149	13%	132	▼	278	-46%
ADRO	2,540	0.40%	3	2,540	-34.03%	2,540	26%	2,010	▼	3,990	-36%
SIDO	498	0.00%	15	498	-34.04%	498	4%	478	▼	915	-46%
ITMG	25,475	0.20%	3	25,475	-34.72%	25,475	15%	22,125	▼	42,350	-40%
PTBA	2,400	0.84%	4	2,400	-34.96%	2,400	4%	2,310	▼	4,200	-43%
ESSA	595	-6.30%	16	595	-34.97%	595	24%	480	▼	1,130	-47%
INCO	4,590	-2.34%	12	4,590	-35.35%	4,590	2%	4,480	▼	7,750	-41%
PGAS	1,125	-0.88%	8	1,125	-36.08%	1,125	2%	1,100	▼	1,920	-41%
ARTO	2,290	-0.43%	1,238	2,290	-38.44%	2,290	50%	1,530	▼	6,250	-63%
SRTG	1,495	0.34%	#N/A	1,495	-40.91%	1,495	6%	1,405	▼	2,800	-47%
MDKA	2,360	-2.48%	#N/A	2,360	-42.72%	2,360	7%	2,210	▼	4,950	-52%
EMTK	575	-0.86%	#N/A	575	-44.17%	575	18%	486	▼	1,740	-67%
INDY	1,510	0.00%	2	1,510	-44.69%	1,510	1%	1,495	▼	3,080	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, November 20, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BRPT	1,165	0.87%	259	BRPT	1,165	54.30%	64%	710	▼	1,530	-24%
2 BMRI	5,900	-0.42%	9	BMRI	5,900	18.89%	33%	4,450	▼	6,200	-5%
3 AMRT	2,890	-0.34%	36	AMRT	2,890	9.06%	24%	2,330	▼	3,150	-8%
4 BBNI	4,980	0.61%	9	BBNI	4,980	7.97%	18%	4,213	▼	5,425	-8%
5 BBKA	9,075	0.00%	23	BBKA	9,075	6.14%	13%	8,000	▼	9,450	-4%
6 BBRI	5,225	-0.48%	14	BBRI	5,225	5.77%	20%	4,360	▼	5,750	-9%
7 ICBP	10,475	-0.95%	15	ICBP	10,475	4.75%	13%	9,275	▼	11,925	-12%
8 SMGR	6,625	5.58%	18	SMGR	6,625	0.76%	18%	5,625	▼	7,775	-15%
9 ASII	5,700	-2.15%	7	ASII	5,700	0.00%	10%	5,200	▼	7,000	-19%
10 INKP	8,500	-2.02%	6	INKP	8,500	-2.58%	25%	6,775	▼	11,850	-28%
11 CPIN	5,500	3.77%	37	CPIN	5,500	-2.65%	27%	4,330	▼	6,275	-12%
12 INDF	6,425	-0.39%	6	INDF	6,425	-4.46%	6%	6,050	▼	7,550	-15%
13 TLKM	3,550	0.28%	15	TLKM	3,550	-5.33%	5%	3,390	▼	4,500	-21%
14 GOTO	84	-2.33%	#N/A	GOTO	84	-7.69%	56%	54	▼	226	-63%
15 TOWR	980	2.08%	15	TOWR	980	-10.91%	20%	820	▼	1,180	-17%
16 UNTR	22,875	-2.45%	4	UNTR	22,875	-12.27%	3%	22,200	▼	31,700	-28%
17 ANTM	1,635	-0.91%	10	ANTM	1,635	-17.63%	2%	1,610	▼	2,390	-32%
18 KLBF	1,620	0.31%	25	KLBF	1,620	-22.49%	5%	1,550	▼	2,360	-31%
19 UNVR	3,470	0.29%	27	UNVR	3,470	-26.17%	2%	3,410	▼	5,050	-31%
20 ADRO	2,540	0.40%	3	ADRO	2,540	-34.03%	26%	2,010	▼	3,990	-36%
21 INCO	4,590	-2.34%	12	INCO	4,590	-35.35%	2%	4,480	▼	7,750	-41%
22 MDKA	2,360	-2.48%	#N/A	MDKA	2,360	-42.72%	7%	2,210	▼	4,950	-52%

Sector Weights for Friday, November 17, ; Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, November 20, 2023

CODE	PRICE	Daily (%)	PER
ACES	815	-1.81%	17
JSMR	4,700	-1.05%	12
BRPT	1,165	0.87%	259
ISAT	9,100	-2.15%	19
ELSA	410	-1.44%	6
DOID	392	0.51%	6
BRIS	1,605	3.88%	14
GGRM	21,850	-0.68%	7
CTRA	1,135	-1.30%	14
BMRI	5,900	-0.42%	9
MAPI	1,660	1.22%	13
TPIA	2,950	1.03%	#N/A
BRMS	180	1.12%	105
BSDE	1,040	-0.48%	7
HMSP	945	-3.08%	14
MEDC	1,120	-3.45%	5
AMRT	2,890	-0.34%	36
ASSA	840	0.00%	37
BBNI	4,980	0.61%	9
TKIM	7,525	-2.27%	6
BBCA	9,075	0.00%	23
BBRI	5,225	-0.48%	14
ICBP	10,475	-0.95%	15
MYOR	2,590	0.39%	20
AKRA	1,430	-1.72%	11
BFIN	1,075	-1.38%	10
SMGR	6,625	5.58%	18
ASII	5,700	-2.15%	7
SMRA	595	-0.83%	10
OMED	208	-1.89%	18
INKP	8,500	-2.02%	6
HEAL	1,510	0.33%	55
CPIN	5,500	3.77%	37
EXCL	2,080	-0.95%	22
BMTR	266	-0.75%	5
BBTN	1,290	3.61%	5
INDF	6,425	-0.39%	6
INTP	9,450	0.53%	15
TLKM	3,550	0.28%	15
JPFA	1,210	0.41%	15
GOTO	84	-2.33%	#N/A
PWON	416	-0.95%	11
TBIG	2,060	0.49%	31
TOWR	980	2.08%	15
MPMX	995	-1.49%	7
UNTR	22,875	-2.45%	4
HRUM	1,410	-2.08%	5
ERAA	336	-0.59%	6
MIKA	2,700	-1.10%	40
PTPP	605	-0.82%	10
MTEL	675	-0.74%	29
ANTM	1,635	-0.91%	10
BUKA	204	-3.77%	#N/A

PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ACES	815	64.31%	ACES	815	108%	392	890	-8%
JSMR	4,700	57.72%	JSMR	4,700	70%	2,770	4,800	-2%
BRPT	1,165	54.30%	BRPT	1,165	64%	710	1,530	-24%
ISAT	9,100	47.37%	ISAT	9,100	73%	5,275	10,850	-16%
ELSA	410	31.41%	ELSA	410	43%	286	460	-11%
DOID	392	28.95%	DOID	392	48%	264	570	-31%
BRIS	1,605	24.42%	BRIS	1,605	47%	1,095	1,820	-12%
GGRM	21,850	21.39%	GGRM	21,850	32%	16,500	30,050	-27%
CTRA	1,135	20.74%	CTRA	1,135	31%	865	1,195	-5%
BMRI	5,900	18.89%	BMRI	5,900	33%	4,450	6,200	-5%
MAPI	1,660	14.88%	MAPI	1,660	39%	1,190	2,070	-20%
TPIA	2,950	14.79%	TPIA	2,950	48%	1,995	3,210	-8%
BRMS	180	13.21%	BRMS	180	58%	114	226	-20%
BSDE	1,040	13.04%	BSDE	1,040	18%	880	1,235	-16%
HMSP	945	12.50%	HMSP	945	21%	780	1,235	-23%
MEDC	1,120	10.34%	MEDC	1,120	33%	840	1,705	-34%
AMRT	2,890	9.06%	AMRT	2,890	24%	2,330	3,150	-8%
ASSA	840	8.39%	ASSA	840	24%	680	1,420	-41%
BBNI	4,980	7.97%	BBNI	4,980	18%	4,213	5,425	-8%
TKIM	7,525	6.74%	TKIM	7,525	34%	5,600	10,375	-27%
BBCA	9,075	6.14%	BBCA	9,075	13%	8,000	9,450	-4%
BBRI	5,225	5.77%	BBRI	5,225	20%	4,360	5,750	-9%
ICBP	10,475	4.75%	ICBP	10,475	13%	9,275	11,925	-12%
MYOR	2,590	3.60%	MYOR	2,590	17%	2,210	2,900	-11%
AKRA	1,430	2.14%	AKRA	1,430	19%	1,200	1,670	-14%
BFIN	1,075	1.90%	BFIN	1,075	13%	955	1,535	-30%
SMGR	6,625	0.76%	SMGR	6,625	18%	5,625	7,775	-15%
ASII	5,700	0.00%	ASII	5,700	10%	5,200	7,000	-19%
SMRA	595	-1.65%	SMRA	595	19%	498	740	-20%
OMED	208	-1.89%	OMED	208	40%	149	280	-26%
INKP	8,500	-2.58%	INKP	8,500	25%	6,775	11,850	-28%
HEAL	1,510	-2.58%	HEAL	1,510	19%	1,265	1,800	-16%
CPIN	5,500	-2.65%	CPIN	5,500	27%	4,330	6,275	-12%
EXCL	2,080	-2.80%	EXCL	2,080	23%	1,695	2,560	-19%
BMTR	266	-4.32%	BMTR	266	6%	250	388	-31%
BBTN	1,290	-4.44%	BBTN	1,290	12%	1,150	1,509	-15%
INDF	6,425	-4.46%	INDF	6,425	6%	6,050	7,550	-15%
INTP	9,450	-4.55%	INTP	9,450	5%	9,025	11,850	-20%
TLKM	3,550	-5.33%	TLKM	3,550	5%	3,390	4,500	-21%
JPFA	1,210	-6.56%	JPFA	1,210	19%	1,015	1,410	-14%
GOTO	84	-7.69%	GOTO	84	56%	54	226	-63%
PWON	416	-8.77%	PWON	416	6%	392	525	-21%
TBIG	2,060	-10.43%	TBIG	2,060	16%	1,780	2,470	-17%
TOWR	980	-10.91%	TOWR	980	20%	820	1,180	-17%
MPMX	995	-11.16%	MPMX	995	3%	970	1,360	-27%
UNTR	22,875	-12.27%	UNTR	22,875	3%	22,200	31,700	-28%
HRUM	1,410	-12.96%	HRUM	1,410	17%	1,205	1,945	-28%
ERAA	336	-14.29%	ERAA	336	3%	326	580	-42%
MIKA	2,700	-15.36%	MIKA	2,700	11%	2,430	3,400	-21%
PTPP	605	-15.38%	PTPP	605	21%	498	950	-36%
MTEL	675	-15.63%	MTEL	675	13%	600	800	-16%
ANTM	1,635	-17.63%	ANTM	1,635	2%	1,610	2,390	-32%
BUKA	204	-22.14%	BUKA	204	6%	193	320	-36%

KLBF	1,620	0.31%	25	KLBF	1,620	-22.49%	KLBF	1,620	5%	1,550	▼	2,360	-31%
JKON	92	-3.16%	8	JKON	92	-22.69%	JKON	92	2%	90	▼	171	-46%
SMDR	298	-2.61%	3	SMDR	298	-22.80%	SMDR	298	6%	280	▼	490	-39%
AVIA	482	0.00%	20	AVIA	482	-23.49%	AVIA	482	3%	468	▼	830	-42%
PNLF	270	3.05%	5	PNLF	270	-24.58%	PNLF	270	6%	254	▼	555	-51%
UNVR	3,470	0.29%	27	UNVR	3,470	-26.17%	UNVR	3,470	2%	3,410	▼	5,050	-31%
ENRG	214	-1.83%	5	ENRG	214	-27.21%	ENRG	214	11%	193	▼	362	-41%
SCMA	149	-1.32%	37	SCMA	149	-27.67%	SCMA	149	13%	132	▼	278	-46%
PNBN	1,105	3.76%	9	PNBN	1,105	-28.25%	PNBN	1,105	7%	1,030	▼	2,140	-48%
RMKE	670	-1.47%	4	RMKE	670	-28.72%	RMKE	670	6%	635	▼	1,120	-40%
ADMR	1,185	-2.07%	10	ADMR	1,185	-30.09%	ADMR	1,185	60%	740	▼	1,930	-39%
ADRO	2,540	0.40%	3	ADRO	2,540	-34.03%	ADRO	2,540	26%	2,010	▼	3,990	-36%
SIDO	498	0.00%	15	SIDO	498	-34.04%	SIDO	498	4%	478	▼	915	-46%
ITMG	25,475	0.20%	3	ITMG	25,475	-34.72%	ITMG	25,475	15%	22,125	▼	42,350	-40%
PTBA	2,400	0.84%	4	PTBA	2,400	-34.96%	PTBA	2,400	4%	2,310	▼	4,200	-43%
ESSA	595	-6.30%	16	ESSA	595	-34.97%	ESSA	595	24%	480	▼	1,130	-47%
INCO	4,590	-2.34%	12	INCO	4,590	-35.35%	INCO	4,590	2%	4,480	▼	7,750	-41%
PGAS	1,125	-0.88%	8	PGAS	1,125	-36.08%	PGAS	1,125	2%	1,100	▼	1,920	-41%
BTPS	1,775	0.00%	9	BTPS	1,775	-36.38%	BTPS	1,775	15%	1,550	▼	3,200	-45%
ARTO	2,290	-0.43%	1,238	ARTO	2,290	-38.44%	ARTO	2,290	50%	1,530	▼	6,250	-63%
SRTG	1,495	0.34%	#N/A	SRTG	1,495	-40.91%	SRTG	1,495	6%	1,405	▼	2,800	-47%
MDKA	2,360	-2.48%	#N/A	MDKA	2,360	-42.72%	MDKA	2,360	7%	2,210	▼	4,950	-52%
TINS	660	-0.75%	#N/A	TINS	660	-43.59%	TINS	660	3%	640	▼	1,410	-53%
EMTK	575	-0.86%	#N/A	EMTK	575	-44.17%	EMTK	575	18%	486	▼	1,740	-67%
INDY	1,510	0.00%	2	INDY	1,510	-44.69%	INDY	1,510	1%	1,495	▼	3,080	-51%
WIKA	412	-1.44%	#N/A	WIKA	412	-48.50%	WIKA	412	15%	358	▼	950	-57%
MNCN	370	-2.63%	4	MNCN	370	-50.00%	MNCN	370	1%	368	▼	840	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Monday, November 20, 2023

RUPS

SWAT (LB)

DIVIDEND

CUM DATE

MCOL Rp. 250

TGKA Rp. 30

IPO

BOOK BUILDING

AYAM Rp. 100 - Rp. 110

SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



Monday November 20 2023				Actual	Previous	Consensus	Forecast
8:15 AM	CN	<u>Loan Prime Rate 1Y</u>		3.45%	3.45%	3.45%	
8:15 AM	CN	<u>Loan Prime Rate 5Y NOV</u>		4.20%	4.20%	4.20%	
10:00 PM	US	<u>CB Leading Index MoM OCT</u>		-0.70%	-0.70%	-0.60%	
11:30 PM	US	<u>3-Month Bill Auction</u>		5.29%			
11:30 PM	US	<u>6-Month Bill Auction</u>		5.27%			
Tuesday November 21 2023				Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>20-Year Bond Auction</u>		5.25%			
10:00 AM	ID	<u>Current Account Q3</u>		\$-1.9B		\$-1.7B	
8:30 PM	US	<u>Chicago Fed National Activity Index OCT</u>		0.02		-0.01	
8:55 PM	US	<u>Redbook YoY NOV/18</u>		3%			
10:00 PM	US	<u>Existing Home Sales OCT</u>		3.96M	3.9M	3.91M	
10:00 PM	US	<u>Existing Home Sales MoM OCT</u>		-2%		-1.30%	
11:30 PM	US	<u>2-Year FRN Auction</u>		0.17%			
11:30 PM	US	<u>41-Day Bill Auction</u>					
Wednesday November 22 2023				Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>10-Year TIPS Auction</u>		2.09%			
2:00 AM	US	<u>FOMC Minutes</u>					
4:30 AM	US	<u>API Crude Oil Stock Change NOV/17</u>		1.335M			
7:00 PM	US	<u>MBA 30-Year Mortgage Rate NOV/17</u>		7.61%			
7:00 PM	US	<u>MBA Mortgage Applications NOV/17</u>		2.80%			
7:00 PM	US	<u>MBA Mortgage Market Index NOV/17</u>		170.5			
7:00 PM	US	<u>MBA Mortgage Refinance Index NOV/17</u>		354.3			
7:00 PM	US	<u>MBA Purchase Index NOV/17</u>		133.2			
8:30 PM	US	<u>Durable Goods Orders MoM OCT</u>		4.70%	-3.20%	-2.80%	
8:30 PM	US	<u>Durable Goods Orders Ex Transp MoM OCT</u>		0.50%	0.10%	0.10%	
8:30 PM	US	<u>Initial Jobless Claims NOV/18</u>		231K	225K	226K	
8:30 PM	US	<u>Continuing Jobless Claims NOV/11</u>		1865K		1875.0K	
8:30 PM	US	<u>Durable Goods Orders ex Defense MoM OCT</u>		6%		-4%	
8:30 PM	US	<u>Jobless Claims 4-week Average NOV/18</u>		220.25K		223.75K	
8:30 PM	US	<u>Non Defense Goods Orders Ex Air OCT</u>		0.60%	0.10%	-0.20%	
10:00 PM	US	<u>Michigan Consumer Sentiment Final NOV</u>		63.8	60.5	60.4	
10:00 PM	US	<u>Michigan 5 Year Inflation Expectations Final NOV</u>		3.00%	3.20%	3.20%	
10:00 PM	US	<u>Michigan Consumer Expectations Final NOV</u>		59.3		56.9	
10:00 PM	US	<u>Michigan Current Conditions Final NOV</u>		70.6		65.7	
10:00 PM	US	<u>Michigan Inflation Expectations Final NOV</u>		4.20%	4.40%	4.40%	
10:30 PM	US	<u>EIA Crude Oil Stocks Change NOV/17</u>		3.592M			
10:30 PM	US	<u>EIA Gasoline Stocks Change NOV/17</u>		-1.500M			
10:30 PM	US	<u>EIA Crude Oil Imports Change NOV/17</u>		-0.385M			
10:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change NOV/17</u>		1.925M			
10:30 PM	US	<u>EIA Distillate Fuel Production Change NOV/17</u>		0.053M			
10:30 PM	US	<u>EIA Distillate Stocks Change NOV/17</u>		-1.422M			
10:30 PM	US	<u>EIA Gasoline Production Change NOV/17</u>		-0.813M			
10:30 PM	US	<u>EIA Heating Oil Stocks Change NOV/17</u>		-0.100M			
10:30 PM	US	<u>EIA Refinery Crude Runs Change NOV/17</u>		0.164M			
11:30 PM	US	<u>17-Week Bill Auction</u>		5.26%			
11:30 PM	US	<u>4-Week Bill Auction</u>		5.29%			
11:30 PM	US	<u>8-Week Bill Auction</u>		5.28%			
Thursday November 23 2023				Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>15-Year Mortgage Rate NOV/21</u>		6.76%			
12:00 AM	US	<u>30-Year Mortgage Rate NOV/21</u>		7.44%			
12:00 AM	US	<u>EIA Natural Gas Stocks Change NOV/17</u>		60Bcf			
1:00 AM	US	<u>Baker Hughes Oil Rig Count NOV/24</u>					
1:00 AM	US	<u>Baker Hughes Total Rig Count NOV/24</u>					
10:00 AM	ID	<u>M2 Money Supply YoY OCT</u>		6%			
2:20 PM	ID	<u>Loan Growth YoY SEP</u>		8.96%			
2:30 PM	ID	<u>Interest Rate Decision</u>		6%	6.00%	6.00%	
2:30 PM	ID	<u>Deposit Facility Rate NOV</u>		5.25%	5.25%	5.25%	
2:30 PM	ID	<u>Lending Facility Rate NOV</u>		6.75%	6.75%	6.75%	

Friday November 24 2023			Actual	Previous	Consensus	Forecast
9:45 PM	US	<u>S&P Global Composite PMI Flash NOV</u>		50.7		50.6
9:45 PM	US	<u>S&P Global Manufacturing PMI Flash NOV</u>		50	49.8	50
9:45 PM	US	<u>S&P Global Services PMI Flash NOV</u>		50.6	50.3	50.5

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