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|-----------------------|----------------|
| IHSG | 1,072 |
| Change (%) | -0.71% |
| Net Foreign Buy (YTD) | 16.12 T |
| Support | 6720 |
| Resistance | 6680 |

| Sectoral | Last | Change % |
|---------------|-----------|----------|
| IDXCYCLIC.JK | 846.88 | ↑ 0.12% |
| IDXENERGY.JK | 1,918.79 | ↓ -0.74% |
| IDXFINANCE.JK | 1,378.51 | ↑ 0.17% |
| IDXHEALTH.JK | 1,469.21 | ↑ 0.22% |
| IDXNONCYC.JK | 733.37 | ↑ 0.10% |
| IDXINDUST.JK | 1,169.49 | ↑ 0.18% |
| IDXINFRA.JK | 819.81 | ↓ -0.78% |
| IDXPROPERT.JK | 734.70 | ↑ 0.53% |
| IDXTECHNO.JK | 4,956.29 | ↓ -0.75% |
| IDXTRANS.JK | 1,867.66 | ↑ 0.33% |
| ^DJI | 33,300.62 | ↓ -0.03% |

| Commodities | Last | Change % |
|--------------------------|-----------|----------|
| Brent Crude Oil Last Da' | \$74.3 | ↑ 0.11% |
| Gold Jun 23 | \$2,016.3 | ↓ -0.17% |
| Copper Jul 23 | \$3.7 | ↑ 0.05% |
| Copper Jul 23 | \$3.9 | ↓ -0.33% |

| Indeks | Close | Change % |
|---------------------|--------|----------|
| S&P 500 | 4,124 | ↓ -0.16% |
| NASDAQ Composite | 12,285 | ↓ -0.35% |
| FTSE 100 | 7,755 | ↑ 0.31% |
| DAX PERFORMANCE-INI | 15,914 | ↑ 0.50% |
| SSE Composite Index | 3,272 | ↓ -1.12% |
| HANG SENG INDEX | 19,627 | ↓ -0.59% |
| Nikkei 225 | 29,548 | ↑ 0.54% |
| Crude Oil Jun 23 | 70 | ↑ 0.13% |

| Indikator | Tingkat / Date |
|------------------------|--------------------------------------------|
| GDP Growth Rate | GDP Growth Rate 0.36 percent |
| GDP Annual Growth Rate | GDP Annual Growth Rate 5.01 percent |
| Unemployment Rate | Unemployment Rate 5.86 percent |
| Inflation Rate | Inflation Rate 4.97 percent |
| Inflation Rate MoM | Inflation Rate MoM 0.18 percent |
| Interest Rate | Interest Rate 5.75 percent |
| Balance of Trade | Balance of Trade 5462 USD Million |
| Current Account | Current Account 4544 USD Million |
| Current Account to GDP | Current Account to GDP 0.3 percent of GDP |
| Government Debt to GDP | Government Debt to GDP 41.2 percent of GDP |
| Government Budget | Government Budget -4.65 percent of GDP |
| Business Confidence | Business Confidence 10.27 points |
| Manufacturing PMI | Manufacturing PMI 51.9 points |



Source : TradingView, Research Erdikha

Indeks Harga Saham Gabungan (IHSG) merosot 0,71% pada Jumat (12/5/2023) di level 6707,76. Pada perdagangan saham di IHSG total 292 saham melemah, 234 saham menguat, sementara 205 lainnya mendatar. Perdagangan menunjukkan transaksi mencapai Rp9,36 triliun dengan melibatkan 24,51 miliar saham yang berpindah tangan sebanyak 1,28 juta kali.

Pada hari ini Senin (15/5/2023) akan ada rilis neraca perdagangan periode April 2023. Neraca perdagangan Indonesia dinilai masih akan mengalami surplus pada April 2023. Beberapa ekonom memprediksi surplus perdagangan Indonesia mencapai US\$ 3,34 miliar pada April 2023, dibandingkan Maret 2023 yang sebesar US\$ 2,91 miliar.

Bursa saham Amerika Serikat (AS) atau Wall Street menguat pada perdagangan Jumat (12/5/2023) waktu setempat. Saham-saham bank regional yang rebound memberikan sentimen positif ke bursa, begitu juga ekspektasi suku bunga. Indeks Dow Jones dan Nasdaq menguat masing-masing 0,2%, sementara S&P 500 naik 0,3%.

Indeks harga produsen dilaporkan tumbuh 0,2% pada April dari bulan sebelumnya. Rilis tersebut lebih rendah dari ekspektasi Dow Jones sebesar 0,3%. Secara tahunan (yoy), indeks harga produsen tumbuh 4,9%, juga lebih rendah dari ekspektasi.

Selain itu klaim tunjangan pengangguran bertambah sebanyak 246.000 orang dalam sepekan yang berakhir 6 Mei, bertambah 22.000 orang dari pekan sebelumnya. Kenaikan ini merupakan yang tertinggi sejak akhir Oktober 2021.

(Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation

| Stock | Last Price | Recommendation | TP 1 | TP 2 | Stop Loss | Commentary |
|-------|------------|-----------------|------|------|-----------|-------------------------------------------|
| BBTN | 1,325 | Trading Buy | 1340 | 1365 | 1285 | Bullish Engulfing, entry level: 1290-1325 |
| AVIA | 705 | Trading Buy | 715 | 726 | 680 | Bullish Breakaway, entry level: 685-705 |
| JSMR | 3,470 | Trading Buy | 3520 | 3570 | 3365 | Consolidation, entry level: 3370-3470 |
| AUTO | 2,110 | Buy on Weakness | 2140 | 2170 | 2050 | Bullish Breakaway, entry level: 2060-2110 |
| BRIS | 1,810 | Buy on Weakness | 1840 | 1860 | 1755 | Flag Pattern, entry level: 1760-1810 |

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