

Monday, April 1, 2024

<b>IHSG</b>	<b>7,289</b>
Change (%)	<b>-0.29%</b>
Net Foreign	<b>-390.51 B</b>
Support	<b>7250</b>
Resistance	<b>7310</b>

Sectoral	Last
IDXBASIC.JK	1,288
IDXCYCLIC.JK	820
IDXENERGY.JK	2,123
IDXFINANCE.JK	1,529
IDXHEALTH.JK	1,343
IDXNONCYC.JK	725
IDXINDUST.JK	1,088
IDXINFRA.JK	1,560
IDXPROPERT.JK	664
IDXTECHNO.JK	3,580
IDXTRANS.JK	1,469

Commodities	Last	Change %
Crude Oil May 24	83.1	<b>-0.13%</b>
Brent Crude Oil	87.5	<b>-0.03%</b>
Gold Jun 24	2270.1	<b>1.42%</b>
Copper May 24	4.1	<b>1.19%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	39,807	<b>0.12%</b>
S&P 500	5,254	<b>0.11%</b>
NASDAQ Composite	16,379	<b>-0.12%</b>
FTSE 100	7,953	<b>0.26%</b>
DAX PERFORMANCE-INDEX	18,492	<b>0.08%</b>
SSE Composite Index	3,041	<b>1.01%</b>
HANG SENG INDEX	16,541	<b>0.91%</b>
Nikkei 225	40,479	<b>0.27%</b>

Indikator	Tingkat
GDP Growth Rate	<b>0.45</b> percent
GDP Annual Growth Rate	<b>5.04</b> percent
Unemployment Rate	<b>5.32</b> percent
Inflation Rate	<b>2.75</b> percent
Inflation Rate MoM	<b>0.37</b> percent
Interest Rate	<b>6</b> percent
Balance of Trade	<b>867</b> USD Million
Current Account	<b>-1290</b> USD Million
Current Account to GDP	<b>1</b> percent of GDP
Government Debt to GDP	<b>39.9</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>13.17</b> points
Manufacturing PMI	<b>52.7</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Melejit 26 Persen, Blue Bird (BIRD) 2023 Raup Laba Rp452 Miliar
- Surplus 24 Persen, Penjualan RAAM Sepanjang 2023 Tembus Rp399 Miliar
- Bengkak 102 Persen, Emtek (EMTK) 2023 Boncos Rp140 Miliar
- Meroket 21 Persen, Laba Saraswanti (SAMF) 2023 Tembus Rp420 Miliar
- Drop 1.534 Persen, Provident Investasi (PALM) 2023 Tekor Rp3,3 Triliun

### NEWS MARKET

#### \*SENTIMEN GLOBAL\*

- Pasar saham global bergerak menguat pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar +0.11%, +0.03%, dan +0.94%.
- Obligasi AS tenor acuan 10 tahun ditutup turun dari 4.21% ke 4.19%. Pergerakan pasar akan dipengaruhi oleh risalah pejabat the fed, laporan inflasi PCE AS untuk menilai tentang waktu penurunan suku bunga, serta PMI China yang kembali ekspansif.

#### \*SENTIMEN DOMESTIK\*

- Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah ditutup melemah 0.19% ke level 15,880.
- Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.73% ke 6.69% dan IHSG melemah -0.29%. Pergerakan pasar dipengaruhi oleh Gugatan pilpres kepada MK dan sistem lelang berkala penuh yang baru diimplementasikan oleh Bursa Efek Indonesia.

#### \*SENTIMEN MAKRO\*

- APBN Kemenkeu mencatatkan anggaran pendapatan dan belanja negara (APBN) surplus sebesar Rp22,8 triliun atau 0,10% terhadap pendapatan domestik bruto (PDB) pada pertengahan Maret 2024.
- Aktivitas manufaktur China terpantau mulai berekspansi pada Maret 2024 untuk pertama kalinya dalam enam bulan terakhir atau sejak September. Kinerja manufaktur China ini menjadi sebuah tanda lebih lanjut bahwa ekonomi terbesar kedua di dunia ini mulai stabil.

#### \*KOMODITAS\*

- MINYAK MENTAH, Harga minyak naik pada hari Kamis, naik selama 3 bulan berturut-turut ditengah upaya berkelanjutan aliansi OPEC+ untuk membatasi pasokan, serta adanya risiko geopolitik di Eropa Timur dan Timur Tengah.
- EMAS, Harga emas berada pada level tertinggi sepanjang masa di tengah spekulasi bahwa bank-bank sentral utama akan beralih ke penurunan suku bunga tahun ini, sementara itu meningkatnya ketegangan geopolitik meningkatkan permintaan emas.
- CPO, Harga kontrak Crude Palm Oil (CPO) mengalami kenaikan seiring dengan pelemahan harga minyak kedelai.

\_Source: Investing, Tradingeconomics, Kemenkeu, Bisnis.com\_

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,430	Trading Buy	1,455	1,500	1,385	Consolidation, entry level: 1390-1430
MDKA	2,280	Speculative Buy	2,320	2,390	2,210	Oversold, entry level: 2215-2280
TLKM	3,470	Trading Buy	3,530	3,640	3,360	Oversold, entry level: 3370-3470
BRPT	945	Speculative Buy	960	990	915	Oversold, entry level: 920-945
MAPI	1,820	Trading Buy	1,855	1,910	1,765	Consolidation, entry level: 1770-1820

# LQ45 PRICE PERFORMANCE



Monday, April 1, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,710	-0.37%	22			55.75%		2,710	87%	1,450	▼	2,960	-8%
ESSA	675	0.75%	21			27.36%		675	41%	480	▼	980	-31%
BBTN	1,555	-2.51%	6			24.40%		1,555	32%	1,180	▼	1,610	-3%
MEDC	1,430	-1.38%	6			23.81%		1,430	70%	840	▼	1,705	-16%
ACES	880	-3.30%	19			22.22%		880	104%	432	▼	950	-7%
PTBA	2,970	0.68%	6			21.72%		2,970	29%	2,300	▼	4,200	-29%
PGAS	1,360	0.37%	7			20.35%		1,360	28%	1,060	▼	1,535	-11%
BMRI	7,250	1.05%	12			19.83%		7,250	46%	4,950	▼	7,500	-3%
SIDO	620	-0.80%	20			18.10%		620	30%	478	▼	875	-29%
AKRA	1,720	1.18%	12			16.61%		1,720	37%	1,255	▼	1,825	-6%
INKP	9,575	-2.05%	6			15.02%		9,575	39%	6,900	▼	11,850	-19%
ADRO	2,700	-0.74%	3			13.45%		2,700	34%	2,010	▼	3,160	-15%
EXCL	2,260	-0.88%	23			13.00%		2,260	33%	1,695	▼	2,640	-14%
BBNI	5,900	-0.42%	11			9.77%		5,900	37%	4,313	▼	6,250	-6%
ICBP	11,600	5.45%	19			9.69%		11,600	18%	9,825	▼	11,925	-3%
BBCA	10,075	0.00%	26			7.18%		10,075	17%	8,600	▼	10,400	-3%
UNTR	24,175	-1.73%	4			6.85%		24,175	16%	20,925	▼	31,700	-24%
BBRI	6,050	-3.20%	15			5.68%		6,050	28%	4,710	▼	6,450	-6%
CPIN	5,250	1.45%	37			4.48%		5,250	21%	4,330	▼	5,800	-9%
ITMG	26,700	-6.07%	4			4.09%		26,700	21%	22,125	▼	41,500	-36%
MAPI	1,820	1.11%	16			1.68%		1,820	39%	1,305	▼	2,070	-12%
HRUM	1,350	-2.17%	7			1.12%		1,350	26%	1,075	▼	1,945	-31%
PGEO	1,175	-0.84%	19			0.43%		1,175	97%	595	▼	1,680	-30%
AMRT	2,910	0.34%	36			-0.68%		2,910	17%	2,490	▼	3,030	-4%
INDF	6,375	0.79%	7			-1.16%		6,375	3%	6,175	▼	7,550	-16%
GGRM	19,900	-0.62%	7			-2.09%		19,900	2%	19,500	▼	30,050	-34%
INCO	4,070	0.00%	9			-5.57%		4,070	13%	3,610	▼	7,100	-43%
ANTM	1,600	-2.14%	10			-6.16%		1,600	14%	1,405	▼	2,160	-26%
INTP	8,750	0.00%	15			-6.91%		8,750	3%	8,500	▼	11,500	-24%
SMGR	5,900	-0.42%	18			-7.81%		5,900	5%	5,625	▼	7,250	-19%
ARTO	2,670	-2.20%	1,443			-7.93%		2,670	75%	1,530	▼	3,860	-31%
KLBF	1,475	1.03%	23			-8.39%		1,475	5%	1,405	▼	2,220	-34%
ASII	5,150	-2.37%	6			-8.85%		5,150	5%	4,900	▼	7,000	-26%
SRTG	1,445	-0.34%	#N/A			-11.89%		1,445	3%	1,405	▼	2,090	-31%
MBMA	492	0.41%	443			-12.14%		492	2%	480	▼	955	-48%
TLKM	3,470	-0.57%	14			-12.15%		3,470	2%	3,390	▼	4,500	-23%
MTEL	615	0.00%	25			-12.77%		615	2%	600	▼	770	-20%
TOWR	860	0.58%	13			-13.13%		860	5%	820	▼	1,130	-24%
MDKA	2,280	0.44%	#N/A			-15.56%		2,280	11%	2,060	▼	4,320	-47%
GOTO	69	4.55%	#N/A			-19.77%		69	28%	54	▼	147	-53%
PTMP	156	-20.00%	59			-22.77%		156	129%	68	▼	338	-54%
UNVR	2,700	-1.10%	21			-23.51%		2,700	5%	2,570	▼	4,630	-42%
EMTK	436	0.93%	#N/A			-26.10%		436	5%	414	▼	855	-49%
BRPT	945	0.00%	206			-28.95%		945	33%	710	▼	1,950	-52%
BUKA	152	-1.94%	#N/A			-29.63%		152	12%	136	▼	268	-43%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Monday, April 1, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	8,750	1.74%	121	AMMN		33.59%	AMMN	8,750	415%	1,700		9,000	-3%
2 BMRI	7,250	1.05%	12	BMRI		19.83%	BMRI	7,250	46%	4,950		7,500	-3%
3 INKP	9,575	-2.05%	6	INKP		15.02%	INKP	9,575	39%	6,900		11,850	-19%
4 ADRO	2,700	-0.74%	3	ADRO		13.45%	ADRO	2,700	34%	2,010		3,160	-15%
5 BBNI	5,900	-0.42%	11	BBNI		9.77%	BBNI	5,900	37%	4,313		6,250	-6%
6 ICBP	11,600	5.45%	19	ICBP		9.69%	ICBP	11,600	18%	9,825		11,925	-3%
7 BBKA	10,075	0.00%	26	BBKA		7.18%	BBKA	10,075	17%	8,600		10,400	-3%
8 UNTR	24,175	-1.73%	4	UNTR		6.85%	UNTR	24,175	16%	20,925		31,700	-24%
9 BBRI	6,050	-3.20%	15	BBRI		5.68%	BBRI	6,050	28%	4,710		6,450	-6%
10 CPIN	5,250	1.45%	37	CPIN		4.48%	CPIN	5,250	21%	4,330		5,800	-9%
11 AMRT	2,910	0.34%	36	AMRT		-0.68%	AMRT	2,910	17%	2,490		3,030	-4%
12 INDF	6,375	0.79%	7	INDF		-1.16%	INDF	6,375	3%	6,175		7,550	-16%
13 ANTM	1,600	-2.14%	10	ANTM		-6.16%	ANTM	1,600	14%	1,405		2,160	-26%
14 SMGR	5,900	-0.42%	18	SMGR		-7.81%	SMGR	5,900	5%	5,625		7,250	-19%
15 KLBF	1,475	1.03%	23	KLBF		-8.39%	KLBF	1,475	5%	1,405		2,220	-34%
16 ASII	5,150	-2.37%	6	ASII		-8.85%	ASII	5,150	5%	4,900		7,000	-26%
17 TLKM	3,470	-0.57%	14	TLKM		-12.15%	TLKM	3,470	2%	3,390		4,500	-23%
18 TOWR	860	0.58%	13	TOWR		-13.13%	TOWR	860	5%	820		1,130	-24%
19 MDKA	2,280	0.44%	#N/A	MDKA		-15.56%	MDKA	2,280	11%	2,060		4,320	-47%
20 GOTO	69	4.55%	#N/A	GOTO		-19.77%	GOTO	69	28%	54		147	-53%
21 UNVR	2,700	-1.10%	21	UNVR		-23.51%	UNVR	2,700	5%	2,570		4,630	-42%
22 BRPT	945	0.00%	206	BRPT		-28.95%	BRPT	945	33%	710		1,950	-52%

## Sector Weights for Monday, March 18, 2024

Sector Name	Weight%
Financials	62.21
Communication Services	10
Consumer Staples	7.73
Materials	7.52
Industrials	4.89
Energy	3.47
Consumer Discretionary	2.79
Health Care	1.41

## Industry Group Weights for Monday, March 18, 2024

Industry Group Name	Weight%
Banks	62.21
Telecommunication Services	10
Materials	7.52
Capital Goods	4.89
Food Beverage & Tobacco	4.28
Energy	3.47
Consumer Discretionary Distribution & Retail	2.79
Consumer Staples Distribution & Retail	2.51
Pharmaceuticals, Biotechnology & Life Sciences	1.41
Household & Personal Products	0.94

## MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

### INDONESIA

- MSCI Global Standard Indexes List

Additions : -

Deletions : -

- MSCI Small Cap Indexes List

Additions : BUMI, MIDI

Deletions : CUAN

### NEXT

May 2024 Index Review

o Announcement date: May 14, 2024

o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: <b>Harga terendah</b> selama 52 Minggu terakhir
52W High	: <b>Harga tertinggi</b> selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Monday, April 1, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,710	-0.37%	22		55.75%	2,710	87%	1,450	▼	2,960	-8%
TINS	830	3.11%	#N/A		28.68%	830	60%	520	▼	1,060	-22%
MAPA	1,045	1.46%	21		27.44%	1,045	134%	446	▼	1,170	-11%
ESSA	675	0.75%	21		27.36%	675	41%	480	▼	980	-31%
SMIL	151	-3.21%	16		24.79%	151	56%	97	▼	230	-34%
BBTN	1,555	-2.51%	6		24.40%	1,555	32%	1,180	▼	1,610	-3%
MEDC	1,430	-1.38%	6		23.81%	1,430	70%	840	▼	1,705	-16%
ACES	880	-3.30%	19		22.22%	880	104%	432	▼	950	-7%
PTBA	2,970	0.68%	6		21.72%	2,970	29%	2,300	▼	4,200	-29%
GJTL	1,255	1.21%	6		21.26%	1,255	116%	580	▼	1,415	-11%
PGAS	1,360	0.37%	7		20.35%	1,360	28%	1,060	▼	1,535	-11%
BMRI	7,250	1.05%	12		19.83%	7,250	46%	4,950	▼	7,500	-3%
ISAT	11,175	-0.67%	20		19.20%	11,175	73%	6,475	▼	12,250	-9%
SIDO	620	-0.80%	20		18.10%	620	30%	478	▼	875	-29%
AKRA	1,720	1.18%	12		16.61%	1,720	37%	1,255	▼	1,825	-6%
INKP	9,575	-2.05%	6		15.02%	9,575	39%	6,900	▼	11,850	-19%
JSMR	5,550	-2.20%	6		13.96%	5,550	76%	3,150	▼	5,700	-3%
ADRO	2,700	-0.74%	3		13.45%	2,700	34%	2,010	▼	3,160	-15%
EXCL	2,260	-0.88%	23		13.00%	2,260	33%	1,695	▼	2,640	-14%
PTPP	482	-3.60%	6		12.62%	482	22%	394	▼	835	-42%
BFIN	1,340	1.13%	12		11.20%	1,340	40%	955	▼	1,535	-13%
CTRA	1,300	-0.38%	16		11.11%	1,300	37%	950	▼	1,330	-2%
TPIA	5,825	1.75%	#N/A		10.95%	5,825	192%	1,995	▼	6,500	-10%
BBNI	5,900	-0.42%	11		9.77%	5,900	37%	4,313	▼	6,250	-6%
ICBP	11,600	5.45%	19		9.69%	11,600	18%	9,825	▼	11,925	-3%
PNLF	284	-1.39%	5		7.58%	284	17%	242	▼	376	-24%
BBCA	10,075	0.00%	26		7.18%	10,075	17%	8,600	▼	10,400	-3%
UNTR	24,175	-1.73%	4		6.85%	24,175	16%	20,925	▼	31,700	-24%
BBRI	6,050	-3.20%	15		5.68%	6,050	28%	4,710	▼	6,450	-6%
CPIN	5,250	1.45%	37		4.48%	5,250	21%	4,330	▼	5,800	-9%
INDY	1,495	-0.33%	2		4.18%	1,495	16%	1,285	▼	2,800	-47%
ITMG	26,700	-6.07%	4		4.09%	26,700	21%	22,125	▼	41,500	-36%
MYOR	2,540	-1.17%	18		2.01%	2,540	12%	2,260	▼	2,900	-12%
MAPI	1,820	1.11%	16		1.68%	1,820	39%	1,305	▼	2,070	-12%
HRUM	1,350	-2.17%	7		1.12%	1,350	26%	1,075	▼	1,945	-31%
ERAA	430	0.00%	8		0.94%	430	32%	326	▼	560	-23%
JPFA	1,190	2.59%	15		0.85%	1,190	17%	1,015	▼	1,410	-16%
PGEO	1,175	-0.84%	19		0.43%	1,175	97%	595	▼	1,680	-30%
ELSA	386	-1.03%	6		-0.52%	386	27%	304	▼	460	-16%
AMRT	2,910	0.34%	36		-0.68%	2,910	17%	2,490	▼	3,030	-4%
INDF	6,375	0.79%	7		-1.16%	6,375	3%	6,175	▼	7,550	-16%
MPMX	1,035	-3.72%	7		-1.43%	1,035	7%	970	▼	1,360	-24%
ENRG	216	-0.92%	5		-1.82%	216	12%	193	▼	302	-28%
ASSA	775	-1.90%	34		-1.90%	775	13%	685	▼	1,420	-45%
GGRM	19,900	-0.62%	7		-2.09%	19,900	2%	19,500	▼	30,050	-34%
TKIM	7,125	-3.39%	6		-2.40%	7,125	27%	5,600	▼	10,375	-31%
ADMR	1,310	-1.50%	8		-3.68%	1,310	77%	740	▼	1,600	-18%
MIKA	2,740	1.11%	42		-3.86%	2,740	13%	2,430	▼	3,100	-12%
AUTO	2,230	0.00%	6		-5.51%	2,230	41%	1,580	▼	3,620	-38%
INCO	4,070	0.00%	9		-5.57%	4,070	13%	3,610	▼	7,100	-43%
ANTM	1,600	-2.14%	10		-6.16%	1,600	14%	1,405	▼	2,160	-26%
PWON	424	0.47%	10		-6.61%	424	8%	392	▼	525	-19%
INTP	8,750	0.00%	15		-6.91%	8,750	3%	8,500	▼	11,500	-24%

BMTR	248	-3.12%	5
49 SMGR	5,900	-0.42%	18
SMRA	530	0.00%	11
71 ARTO	2,670	-2.20%	1,443
KLBF	1,475	1.03%	23
32 BSDE	985	-0.51%	11
ASII	5,150	-2.37%	6
61 TBIG	1,880	0.27%	27
BRMS	150	-0.66%	86
77 SRTG	1,445	-0.34%	#N/A
MBMA	492	0.41%	443
45 TLKM	3,470	-0.57%	14
MNCN	338	-3.98%	4
39 MTEL	615	0.00%	25
TOWR	860	0.58%	13
6 WIFI	133	-2.21%	4
MDKA	2,280	0.44%	#N/A
65 SCMA	141	-2.08%	35
GOTO	69	4.55%	#N/A
29 BTPS	1,355	-1.81%	10
HEAL	1,175	-6.37%	40
69 PTMP	156	-20.00%	59
UNVR	2,700	-1.10%	21
74 EMTK	436	0.93%	#N/A
BRPT	945	0.00%	206
73 BUKA	152	-1.94%	#N/A

BMTR		-7.46%
SMGR		-7.81%
SMRA		-7.83%
ARTO		-7.93%
KLBF		-8.39%
BSDE		-8.80%
ASII		-8.85%
TBIG		-10.05%
BRMS		-11.76%
SRTG		-11.89%
MBMA		-12.14%
TLKM		-12.15%
MNCN		-12.44%
MTEL		-12.77%
TOWR		-13.13%
WIFI		-13.64%
MDKA		-15.56%
SCMA		-17.06%
GOTO		-19.77%
BTPS		-19.82%
HEAL		-21.14%
PTMP		-22.77%
UNVR		-23.51%
EMTK		-26.10%
BRPT		-28.95%
BUKA		-29.63%

BMTR	248	13%	220	▼	388	-36%
SMGR	5,900	5%	5,625	▼	7,250	-19%
SMRA	530	5%	505	▼	740	-28%
ARTO	2,670	75%	1,530	▼	3,860	-31%
KLBF	1,475	5%	1,405	▼	2,220	-34%
BSDE	985	6%	930	▼	1,235	-20%
ASII	5,150	5%	4,900	▼	7,000	-26%
TBIG	1,880	6%	1,780	▼	2,300	-18%
BRMS	150	32%	114	▼	226	-34%
SRTG	1,445	3%	1,405	▼	2,090	-31%
MBMA	492	2%	480	▼	955	-48%
TLKM	3,470	2%	3,390	▼	4,500	-23%
MNCN	338	10%	306	▼	715	-53%
MTEL	615	2%	600	▼	770	-20%
TOWR	860	5%	820	▼	1,130	-24%
WIFI	133	0%	133	▼	280	-53%
MDKA	2,280	11%	2,060	▼	4,320	-47%
SCMA	141	7%	132	▼	195	-28%
GOTO	69	28%	54	▼	147	-53%
BTPS	1,355	12%	1,210	▼	2,350	-42%
HEAL	1,175	0%	1,175	▼	1,575	-25%
PTMP	156	129%	68	▼	338	-54%
UNVR	2,700	5%	2,570	▼	4,630	-42%
EMTK	436	5%	414	▼	855	-49%
BRPT	945	33%	710	▼	1,950	-52%
BUKA	152	12%	136	▼	268	-43%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# ECONOMIC CALENDAR



Monday April 01 2024				Actual	Previous	Consensus	Forecast
7:30 AM	ID	S&P Global Manufacturing PMI MAR		54.2	52.7		52.6
8:45 AM	CN	Caixin Manufacturing PMI MAR			50.9	51	51
11:00 AM	ID	Inflation Rate YoY MAR			2.75%	2.91%	2.90%
11:00 AM	ID	Core Inflation Rate YoY MAR			1.68%	1.70%	1.50%
11:00 AM	ID	Inflation Rate MoM MAR			0.37%	0.39%	0.45%
11:35 AM	ID	Tourist Arrivals YoY FEB			16.19%		12.00%
9:00 PM	US	ISM Manufacturing PMI MAR		47.8		48.4	48.3
9:00 PM	US	ISM Manufacturing Employment MAR			45.9		46
9:00 PM	US	Construction Spending MoM FEB		-0.20%		0.60%	0.40%
9:00 PM	US	ISM Manufacturing New Orders MAR		49.2			49.5
9:00 PM	US	ISM Manufacturing Prices MAR		52.5		52.6	52.5
	CN	Current Account Final Q4			\$62.8B		\$55.2B
Tuesday April 02 2024				Actual	Previous	Consensus	Forecast
7:55 PM	US	Redbook YoY MAR/30			3.90%		
9:00 PM	US	JOLTs Job Openings FEB			8.863M	8.79M	8.84M
Wednesday April 03 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAR/29			9.337M		
8:45 AM	CN	Caixin Services PMI MAR			52.5		52
8:45 AM	CN	Caixin Composite PMI MAR			52.5		51.1
7:15 PM	US	ADP Employment Change MAR			140K	130K	125.0K
8:45 PM	US	Fed Bowman Speech					
8:45 PM	US	S&P Global Composite PMI Final MAR			52.5		52.2
8:45 PM	US	S&P Global Services PMI Final MAR			52.3		51.7
9:00 PM	US	ISM Services PMI MAR			52.6	52.6	52.4
9:00 PM	US	ISM Services Business Activity MAR			57.2		57
9:00 PM	US	ISM Services Employment MAR			48		48
9:00 PM	US	ISM Services New Orders MAR			56.1		56
9:00 PM	US	ISM Services Prices MAR			58.6		58.4
10:30 PM	US	17-Week Bill Auction			5.21%		
Thursday April 04 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Balance of Trade FEB			-\$67.4B	-\$67B	-\$68.0B
7:30 PM	US	Exports FEB			\$257.2B		\$258.0B
7:30 PM	US	Imports FEB			\$324.6B		\$326B
7:30 PM	US	Initial Jobless Claims MAR/30			210K		214.0K
7:30 PM	US	Continuing Jobless Claims MAR/23			1819K		1822.0K
7:30 PM	US	Jobless Claims 4-week Average MAR/30			211K		212.0K
9:30 PM	US	EIA Natural Gas Stocks Change MAR/29			-36Bcf		
11:45 PM	US	Fed Goolsbee Speech					
Friday April 05 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	Foreign Exchange Reserves MAR			\$144B		\$ 143.0B
7:30 PM	US	Non Farm Payrolls MAR			275K	200K	200.0K
7:30 PM	US	Unemployment Rate MAR			3.90%	3.90%	3.90%
7:30 PM	US	Government Payrolls MAR			52K		20K
7:30 PM	US	Manufacturing Payrolls MAR			-4K	5K	7K
7:30 PM	US	Nonfarm Payrolls Private MAR			223K	160K	180K
7:30 PM	US	U-6 Unemployment Rate			7.30%		7.30%

# CORPORATE ACTION



Monday, April 1, 2024

Cash Dividend  
ESSA | BTPS  
**[Ex]**

**ADHI - RUPST**  
Date :01/04/2024  
Time :14:00  
Venue: Gedung MTH 27 Office Suites

CashDividend  
BTPN  
**[Cum]**

**AREA - IPO Listing**  
IPO Shares 510,000,000  
Price Rp 131

IPO - AREA  
**[Listing]**

**KRAS - RUPSLB**  
Date :01/04/2024  
Time :14:00  
Venue :Jakarta

**Public Expose**  
SRAJ

## RUPS

ADHI | ARKO | HAIS | KRAS | BNII

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## ARKO - RUPST

Date :01/04/2024  
Time :14:00  
Venue : Function Room Residence 8, 7th Floor, SCBD Lot. 28, Jln.  
Jend. Sudirman Kav 52

## BNII - RUPST

Date :01/04/2024  
Time : 14:00  
Venue: Function Room Sentral Senayan III Lantai 28 Jl. Asia Afrika  
No.8 Senayan Gelora Bung Karno Jakarta 10270

## BTPN - Cash Dividend

Rp 44.30484  
Cum Date: 01/04/2024  
Ex Date: 02/04/2024  
Recording Date: 03/04/2024  
Payment Date: 19/04/2024

## HAIS - RUPST

Date :01/04/2024  
Time :14:00  
Venue :Soehana Hall, Gedung The Energy. Jl. Jend. Sudirman Kav  
52-53.Kel.Senayan, Kec. Kebayoran Baru, Jakarta Selatan

Monday, April 1, 2024

## LQ 45 Performance

### \*Top Gainer\*

ICBP 11,600 (5.4%)  
GOTO 69 (4.5%)  
CPIN 5,250 (1.4%)  
AKRA 1,720 (1.1%)  
MAPI 1,820 (1.1%)

### \*Top Volume\*

GOTO 69 (18.7 Mn Lot)  
PTMP 156 (3 Mn Lot)  
BBRI 6,050 (2.8 Mn Lot)  
TLKM 3,470 (2.5 Mn Lot)  
BUKA 152 (1.6 Mn Lot)

### \*Top Frekuensi\*

TLKM 3,470 (44k x)  
BBRI 6,050 (44k x)  
PTMP 156 (38k x)  
ASII 5,150 (21k x)  
BBCA 10,075 (18k x)

### \*Top Loser\*

PTMP 156 (-20%)  
ITMG 26,700 (-6%)  
ACES 880 (-3.2%)  
BBRI 6,050 (-3.2%)  
BBTN 1,555 (-2.5%)

### \*Top Value\*

BBRI 6,050 (1759.9 IDR Bn)  
TLKM 3,470 (897.7 IDR Bn)  
BBCA 10,075 (796 IDR Bn)  
BMRI 7,250 (656.6 IDR Bn)  
ASII 5,150 (552.8 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

SOTS 248 (34.7%)  
MDRN 5 (25%)  
BMSR 422 (24.8%)  
UANG 610 (24.4%)  
BUAH 1,455 (16.8%)

### \*Top Volume\*

GOTO 69 (18.7 Mn Lot)  
SMLE 143 (3.8 Mn Lot)  
DOOH 63 (3.6 Mn Lot)  
GIAA 55 (3 Mn Lot)  
PTMP 156 (3 Mn Lot)

### \*Top Frekuensi\*

LMAX 56 (117k x)  
TLKM 3,470 (44k x)  
BBRI 6,050 (44k x)  
PTMP 156 (38k x)  
INET 52 (24k x)

### \*Top Loser\*

POLU 484 (-20.6%)  
DADA 4 (-20%)  
EPAC 4 (-20%)  
PTMP 156 (-20%)  
DIVA 107 (-19.5%)

### \*Top Value\*

BBRI 6,050 (1759.9 IDR Bn)  
TLKM 3,470 (897.7 IDR Bn)  
BBCA 10,075 (796 IDR Bn)  
BMRI 7,250 (656.6 IDR Bn)  
ASII 5,150 (552.8 IDR Bn)



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